CAA Resources Limited
優庫資源有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 02112)

PROFIT WARNING

This announcement is made by CAA Resources Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, based on the unaudited consolidated financial statements of the Group and other information currently available to the Board, while the gross profit for the six months ended 30 June 2017 is expected to remain stable as compared to the corresponding period in 2016, the net profit for the six months ended 30 June 2017 is expected to decrease by approximately 50% as compared with the corresponding period in 2016. Such decrease was mainly attributable to the decrease in unrealized foreign exchange gains arising from the translation of Ringgit Malaysia to USD, and increase in finance costs.

The Company is in the process of finalizing the Group's unaudited consolidated financial results for the six months ended 30 June 2017. The information contained in this announcement is only a preliminary assessment by the Board based on the information currently available to it and such information is subject to review by the Company's auditors or audit committee. Shareholders and potential investors of the Company are advised to read the interim results announcement of the Company for the six months ended 30 June 2017 carefully, which is expected to be published on 29 August 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
CAA Resources Limited
Chu Lok Fung Barry
Company Secretary

Hong Kong, 23 August 2017

As at the date of this announcement, the executive Directors are Mr. Li Yang, Ms. Li Xiaolan, Mr. Wang Er, Ms. Xu Mijia, and the independent non-executive Directors are Mr. Leung Yu Cho, Dr. Li Zhongquan and Dr. Wang Ling.

* *For identification only*