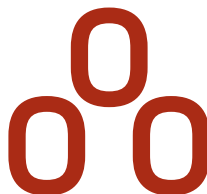


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TCC INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1136)

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION
CAUSE NO. FSD 152 OF 2017 (CQJ)
IN THE MATTER OF SECTIONS 15 AND 86 OF THE
COMPANIES LAW (2016 REVISION)
AND
IN THE MATTER OF TCC INTERNATIONAL
HOLDINGS LIMITED**

NOTICE OF COURT MEETING

NOTICE IS HEREBY GIVEN that, by an order dated August 18, 2017 (the “**Order**”) made in the above matter, the Grand Court of the Cayman Islands (the “**Court**”) has directed a meeting (the “**Court Meeting**”) to be convened of the registered holders of ordinary shares of HK\$0.10 par value each and registered holders of non-redeemable restricted voting convertible preference shares of HK\$0.10 par value each in the capital of TCC International Holdings Limited (the “**Company**”), other than the Offeror (as defined in the Scheme Document hereinafter mentioned) (the “**Scheme Shareholders**”), for the purposes of considering and, if thought fit, approving a scheme of arrangement (the “**Scheme of Arrangement**”) between the Company and the Scheme Shareholders under section 86 of the Companies Law (2016 Revision) of the Cayman Islands (with or without modification, addition or condition approved or imposed by the Court).

The Court Meeting will be held at Alexandra Room, 2/F Mandarin Oriental Hotel, 5 Connaught Road, Central, Hong Kong on Monday, September 18, 2017 at 9:00 a.m. (Hong Kong time) at which place and time all Scheme Shareholders are requested to attend.

A copy of the Scheme of Arrangement and a copy of an explanatory memorandum explaining the effect of the Scheme of Arrangement are incorporated in the composite scheme document (the “**Scheme Document**”) of which this Notice forms part. A copy of the Scheme Document can also be obtained by the Scheme Shareholders from the Hong Kong branch share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

VOTING PROCEDURES

Voting will be by way of poll. Scheme Shareholders may vote in person at the Court Meeting or they may appoint another person (who must be an individual), whether a member of the Company or not, as their proxy to attend and vote on their behalf. A **pink** form of proxy for use at the Court Meeting is enclosed with the Scheme Document dated August 24, 2017 and despatched to the Scheme Shareholders on August 24, 2017. Completion and return of the proxy form will not prevent a Scheme Shareholder from attending and voting at the Court Meeting, or any adjournment thereof, in person if he/she wishes to do so. In that event, the forms of proxy will be deemed to have been revoked.

In case of joint holders of a share, any one of such persons may vote at the Court Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto. However, if more than one of such joint holders be present at the Court Meeting personally or by proxy, that one of the said persons so present being the most or, as the case may be, the more senior shall alone be entitled to vote in respect of the relevant joint holding. For this purpose, seniority shall be determined by reference to the order in which the names of the joint holders stand on the register of members of the Company in respect of such joint holding, the first named shareholder being the senior.

It is requested that forms appointing proxies be deposited at the Hong Kong branch share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 9:00 a.m. (Hong Kong time) on Saturday, September 16, 2017.

CHAIRMAN

By Order of the Court, the Chairman of the Court Meeting shall be appointed by the Directors of the Company in accordance with Article 78 of the Company's Articles of Association. The Chairman shall report the results of the Court Meeting to the Court within seven days after the date fixed for the Court Meeting.

The Scheme of Arrangement will be subject to a subsequent application seeking the sanction of the Court.

By Order of the Court
TCC International Holdings Limited

Dated August 24, 2017

Principal Place of Business in Hong Kong

16th Floor, Hong Kong Diamond Exchange Building
8-10 Duddell Street
Central
Hong Kong

Registered Office

P.O. Box 309, Ugland House
Grand Cayman
KY10-1104
Cayman Islands

As at the date of this notice, the board of directors of the Company comprises Mr. Chang, An-Ping, Nelson as the Chairman and an executive Director; Mr. Koo, Jason Kung Yi as the Managing Director and an executive Director; Dr. Shan Weijian, Mr. Chang, Kang-Lung, Jason, Ms. Wang, Lishin, Elizabeth and Ms. Wang, Chi-May as non-executive Directors; and Dr. Liao Poon Huai, Donald, Dr. Chih Ching Kang, Kenneth and Mr. Shieh, Jen-Chung, Roger as independent non-executive Directors.