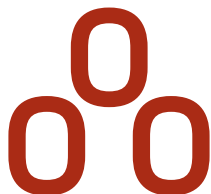


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



TCC INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1136)

NOTICE OF EXTRAORDINARY GENERAL MEETING OF HOLDERS OF CONVERTIBLE PREFERENCE SHARES

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**Special EGM**”) of the holders of the non-redeemable restricted voting convertible preference shares of par value HK\$0.10 each (the “**Convertible Preference Shareholders**”) of TCC International Holdings Limited (the “**Company**”) will be held at Alexandra Room, 2/F Mandarin Oriental Hotel, 5 Connaught Road, Central, Hong Kong at 10:00 a.m. on Monday, September 18, 2017 to consider and, if thought fit, passing the following resolution as a special resolution:

SPECIAL RESOLUTION

(1) **THAT:**

- (a) pursuant to the scheme of arrangement dated August 24, 2017 (the “**Scheme**”) between the Company and the Scheme Shareholders (as defined in the Scheme) in the form of the print thereof, which has been produced to this meeting and for the purposes of identification signed by the chairman of this meeting, or in such other form and on such terms and conditions as may be approved or imposed by the Grand Court of the Cayman Islands, the Convertible Preference Scheme Shares (as defined in the Scheme) be cancelled; and

- (b) the directors of the Company be and are hereby authorised to do all acts and things considered by them to be necessary or desirable in connection with the cancellation of the Convertible Preference Scheme Shares.

By Order of the Board of
TCC International Holdings Limited
Chang, An-Ping, Nelson
Chairman

Hong Kong, August 24, 2017

Notes:

1. In order to determine the entitlement of Convertible Preference Shareholders to attend and vote at the Special EGM, the register of members of the Company will be closed from Tuesday, September 12, 2017 to Monday, September 18, 2017, both days inclusive, during which period no transfer of Convertible Preference Shares will be effected. In order to be eligible to attend and vote at the Special EGM, all share transfer documents in respect of the Convertible Preference Shares accompanied by the relevant share certificates must be lodged with the Company's transfer agent in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Monday, September 11, 2017.
2. A Convertible Preference Shareholder entitled to attend and vote at the Special EGM is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a Convertible Preference Shareholder. Completion and return of the form of proxy shall not preclude a Convertible Preference Shareholder from attending the meeting and vote in person. In such event, the instrument appointing a proxy shall be deemed to be revoked.
3. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, must be lodged with the Company's transfer agent in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time fixed for holding the meeting (i.e. not later than 10:00 a.m. on Saturday, September 16, 2017) or any adjournment thereof.
4. The votes of the Convertible Preference Shareholders on the special resolution as set out above will be taken by poll.
5. Reference to time and dates in this notice are to Hong Kong time and dates.
6. As at the date of this notice, the board of directors of the Company comprises Mr. Chang, An-Ping, Nelson as the Chairman and an executive Director; Mr. Koo, Jason Kung Yi as the Managing Director and an executive Director; Dr. Shan Weijian, Mr. Chang, Kang-Lung, Jason, Ms. Wang, Lishin, Elizabeth and Ms. Wang, Chi-May as non-executive Directors; and Dr. Liao Poon Huai, Donald, Dr. Chih Ching Kang, Kenneth and Mr. Shieh, Jen-Chung, Roger as independent non-executive Directors.