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**CIFI Holdings (Group) Co. Ltd.**  
**旭輝控股(集團)有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(the “Company”, Stock Code: 00884)**

**US\$300 MILLION SENIOR PERPETUAL CAPITAL SECURITIES**  
**(the “Senior Perpetual Capital Securities”, Securities Stock Code: 05261)**

**Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**

<b>HSBC</b>	<b>Standard Chartered Bank</b>	<b>Credit Suisse</b>	<b>Haitong International</b>
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**Joint Bookrunners and Joint Lead Managers**

<b>Guotai Junan International</b>	<b>CICC HK Securities</b>	<b>Citi</b>	<b>Deutsche Bank</b>
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**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Senior Perpetual Capital Securities at an initial distribution rate of 5.375% per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular dated 15 August 2017. Permission for the listing of, and dealing in, the Senior Perpetual Capital Securities is expected to become effective on 25 August 2017.

By Order of the Board  
**CIFI Holdings (Group) Co. Ltd.**  
**LIN Zhong**  
*Chairman*

Hong Kong, 24 August 2017

*As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei and Mr. LIN Feng as executive Directors; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.*