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HAN TANG INTERNATIONAL HOLDINGS LIMITED

漢唐國際控股有限公司

(Incorporated in the British Virgin Islands and continued in Bermuda with limited liability)

(Stock Code: 01187)

(1) MONTHLY UPDATE;

AND

(2) DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements (the “**Announcements**”) of Han Tang International Holdings Limited dated (i) 24 March 2017 in relation to, among others, the Acquisition and the Whitewash Waiver; (ii) 22 June 2017 in relation to the Disposal; and (iii) 28 April 2017, 24 May 2017, 27 June 2017 and 25 July 2017 in relation to the monthly updates of the Company. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

(1) MONTHLY UPDATE

During August 2017, parties involved in the Acquisition and the Whitewash Waiver have held regular meetings to finalise certain information to be included in the Circular while preparation of the financial information of the Target Group for the six months ended 30 June 2017 for inclusion into the Circular has also commenced.

(2) DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, the Circular would be despatched to the Shareholders on or before 31 August 2017.

As additional time is required to finalise the information to be included in the Circular including the financial information of the Target Group for the six months ended 30 June 2017, the Company expects that the Circular will be despatched to the Shareholders on or before 31 December 2017.

An application has been made by the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for the Executive's consent to extend the latest date for despatch of the Circular to 31 December 2017. The Executive has indicated that it is minded to grant its consent for such extension.

By Order of the Board
Han Tang International Holdings Limited
Zhao Wenjia
Executive Director and Chief Executive Officer

Hong Kong, 28 August 2017

As at the date of this announcement, the Board comprises executive Director, namely, Ms. Zhao Wenjia (Chief Executive Officer), non-executive Directors, namely, Mr. Xu Lei and Ms. Gu Yawei, and independent non-executive Directors, namely, Mr. Yao Yongjie, Mr. Ma Jianwei and Mr. Sinn Wai Kin Derek.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement (other than that relating to the Vendor and parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Vendor and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The Vendor accepts full responsibility for the accuracy of information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.