

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Ding He Mining Holdings Limited

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

EXPORT TRADE COOPERATION AGREEMENT

This announcement is made by Ding He Mining Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that on 28 August 2017, the Company entered into an export trade cooperation agreement with 聞喜縣凱利達貿易有限公司 (Wenxi Kailida Trading Company Limited*) (“**Wenxi Kailida**”), pursuant to which, the Company shall export products of Wenxi Kailida used in the production of magnesium ingots and aluminum ingots all over the world.

To the best knowledge, information and belief of the Directors and after making all reasonable enquiries, Wenxi Kailida and its ultimate beneficial owners are independent of the Company and the Company’s connected persons (as defined under the Listing Rules).

The Group is principally engaged in (i) the mining of dolomite and manufacturing of magnesium ingots in Malaysia; (ii) bottling and sale of mineral water in the People’s Republic of China; and (iii) exploration of mining resources in the Republic of Indonesia.

Wenxi Kailida is a professional fluxing agent manufacturer in Shanxi Province, China.

Pursuant to the Agreement, the Company shall export Wenxi Kailida’s products (including melting agent, No. 2 flux and coating agent) by the existing customer resources of the Company to various places in the world which are mainly India, Iran and Korea. The prices shall be agreed by both parties according to the actual circumstances.

The Directors consider that the signing of the Agreement will enable the Company to bring new profits growth point by utilizing its existing customer resources so as to bring return to the Company and will benefit the Company and its shareholders as a whole in the long run.

Further announcement(s) will be made by the Company in accordance with the Listing Rules as and when appropriate.

By Order of the Board
Ding He Mining Holdings Limited
Du Jian Jun
Chairman and Executive Director

Hong Kong, 28 August 2017

As at the date of this announcement, the executive Directors are Mr. Du Jian Jun, Ms. Lu Sufang, Mr. Leung Wai Kwan, Mr. Yin Shibo, Mr. Fan Weipeng and Mr. Chen Liang, and the independent non-executive Directors are Mr. Liu Bo, Mr. Tong Zhu, Mr. Yuan Guangming and Mr. Chan Woon Wing.

**for identification purpose only*