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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in China Household Holdings Limited, you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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**CHINA HOUSEHOLD HOLDINGS LIMITED****中國家居控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 692)**

**PROPOSED CHANGE OF COMPANY NAME AND  
CONSEQUENTIAL AMENDMENTS TO THE BYE-LAWS  
AND  
NOTICE OF SPECIAL GENERAL MEETING**

**Financial Adviser to the Company**

 **川盟融資有限公司**  
Chanceton Capital Partners Limited

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A notice convening a special general meeting of the Company to be held at 9:00 a.m. on 29 September 2017 at The Royal Pacific Hotel & Towers, China Hong Kong City, 33 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong is set out on pages 8 to 10 of this circular. Whether or not you are able to attend the meeting in person, you are requested to complete and return the accompanying form of proxy in accordance with the instructions printed thereon and return it to the branch share registrar and transfers office of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible and in any event not later than 48 hours before the time appointed for holding the special general meeting of the Company or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the special general meeting of the Company or any adjournment thereof should you so wish.

29 August 2017

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## DEFINITIONS

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*In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:*

“Acquisition”	the acquisition of China Aerospace-Themed Tourism Township Project as disclosed in the circular of the Company dated 28 April 2017
“Board”	the board of directors of the Company
“Bye-laws”	the bye-laws of the Company as amended, modified or otherwise supplemented from time to time
“Company”	China Household Holdings Limited (中國家居控股有限公司), a company incorporated in Bermuda with limited liability and the Shares of which are listed on the Stock Exchange
“Consequential Amendments to the Bye-laws”	the proposed amendments to the Bye-laws for the purpose of reflecting the Proposed Change of Company Name
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Proposed Change of Company Name”	the proposed change of English name of Company from “China Household Holdings Limited” to “Shenzhou Space Park Group Limited” and the secondary name of the Company from “中國家居控股有限公司” to “神舟航天樂園集團有限公司”
“Share(s)”	ordinary shares of HK\$0.001 each in the share capital of the Company

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## DEFINITIONS

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“Shareholder(s)”	holder(s) of the Share(s)
“Special General Meeting”	the special general meeting of the Company to be held at The Royal Pacific Hotel & Towers, China Hong Kong City, 33 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong at 9:00 a.m. on 29 September 2017 for the purpose of considering and, if thought fit, approving the resolutions proposed in this circular, or any adjournment thereof
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

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## LETTER FROM THE BOARD

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# CHINA HOUSEHOLD HOLDINGS LIMITED 中國家居控股有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 692)**

*Executive Directors:*

Luo Jianhua (*Chairman*)

Huang Hongzhao (*Chief Executive*)

Fu Zhenjun

Kuang Yuanwei

Li Zhixiong

Zheng Jianhua

*Non-executive Director:*

Li Dikang

*Independent Non-executive Directors:*

Lin Xuebin

Loke Yu

Yu Bingguang

*Registered Office:*

Canon's Court

22 Victoria Street

Hamilton HM12

Bermuda

*Head Office and principal place of  
Business in Hong Kong:*

Suite no. 1001B, 10/F

Tower 1

China Hong Kong City

33 Canton Road

Tsim Sha Tsui

Kowloon

Hong Kong

29 August 2017

*To the Shareholders*

Dear Sir/Madam,

### **PROPOSED CHANGE OF COMPANY NAME AND CONSEQUENTIAL AMENDMENTS TO THE BYE-LAWS AND NOTICE OF SPECIAL GENERAL MEETING**

#### **INTRODUCTION**

Reference is made to the announcement of the Company dated 15 August 2017 in relation to the Proposed Change of Company Name and the Consequential Amendments to the Bye-laws.

The purpose of this circular is to provide you with information regarding resolutions to be proposed at the Special General Meeting regarding the Proposed Change of Company Name and the Consequential Amendments to the Bye-laws; and the notice of Special General Meeting to be convened and held for the purpose of considering and, if thought fit, approving the resolutions to implement the Proposed Change of Company Name and the Consequential Amendments to the Bye-laws.

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## LETTER FROM THE BOARD

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### **PROPOSED CHANGE OF COMPANY NAME**

#### **Proposed Change of Company Name**

The Board proposes to change the name of the Company from “China Household Holdings Limited” to “Shenzhou Space Park Group Limited” and the secondary name of the Company from “中國家居控股有限公司” to “神舟航天樂園集團有限公司”. The Proposed Change of Company Name is subject to the passing of a special resolution by the Shareholders to approve the Proposed Change of Company Name, the completion of the Acquisition and the approval granted by the Registrar of Companies in Bermuda for the Proposed Change of Company Name.

#### **Reasons for the Proposed Change of Company Name**

The Board considers that the Proposed Change of Company Name will better reflect the nature of business and provide the Company with a new corporate image and identity in relation to the Acquisition. The Board is of the view that the Proposed Change of Company Name will benefit the Company’s future business development and is in the interests of the Company and the Shareholders as a whole.

#### **Effects of the Proposed Change of Company Name**

The Proposed Change of Company Name will not affect any rights of the existing Shareholders. All existing share certificates in issue bearing the present name of the Company shall continue to be evidence of title to such shares and valid for delivery, trading and settlement purposes. There will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new corporate name of the Company. Once the Proposed Change of Company Name becomes effective, new share certificates will be issued under the new name of the Company.

The Company intends to change its stock short names upon the Proposed Change of Company Name becoming effective. Further announcement on the change of names and stock short names of the Company will be made once the Proposed Change of Company Name has become effective and the proposed change of stock short names has been approved by the Stock Exchange.

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## LETTER FROM THE BOARD

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### CONSEQUENTIAL AMENDMENTS TO THE BYE-LAWS

The Board proposes to seek the approval of the Shareholders at the Special General Meeting for the amendments to the existing Bye-laws to reflect the change of the Company's name. A summary of the proposed amendments to the existing Bye-laws is set out as follows:

**(a) Bye-law 1(A)**

By deleting the existing definition of ““the Company” or “this Company”” in Bye-law 1(A) in its entirety and substituting therefor the following new definition of ““the Company” or “this Company””:

““the Company” or “this Company”” shall mean “Shenzhou Space Park Group Limited” with a secondary name of “ 神舟航天樂園集團有限公司” incorporated in Bermuda on the 8th July, 1999;”

Shareholders are advised that the Bye-laws are available only in English and the Chinese translation of the Consequential Amendments to the Bye-laws provided in the notice of Special General Meeting in Chinese is for reference only. In case of any inconsistency, the English version shall prevail.

### CONDITIONS OF THE PROPOSED CHANGE OF COMPANY NAME AND THE CONSEQUENTIAL AMENDMENTS TO THE BYE-LAWS

The Proposed Change of Company Name and the Consequential Amendments to the Bye-laws are subject to the following conditions:

- (1) the passing of the special resolutions by the Shareholders to approve the Proposed Change of Company Name and the Consequential Amendments to the Bye-laws at the Special General Meeting; and
- (2) the grant of approval for the Proposed Change of Company Name by the Registrar of Companies in Bermuda.

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## **LETTER FROM THE BOARD**

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The relevant filings with the Registrar of Companies in Bermuda will be made after the passing of the special resolutions at the Special General Meeting and the completion of the Acquisition. The Company will carry out the necessary filing procedures with the Companies Registry in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the laws of Hong Kong) upon the Proposed Change of Company Name becoming effective.

### **SPECIAL GENERAL MEETING**

The Company will convene the Special General Meeting at The Royal Pacific Hotel & Towers, China Hong Kong City, 33 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong at 9:00 a.m. on 29 September 2017 at which resolutions will be proposed for the purpose of considering and, if thought fit, approving the resolutions set out in the notice of the Special General Meeting as set out on pages 8 to 10 of this circular.

A form of proxy for use in connection with the Special General Meeting is enclosed herewith. Whether or not you intend to be present and vote at the Special General Meeting, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the Special General Meeting or any adjournment thereof. The completion and delivery of a form of proxy will not preclude you from attending and voting at the Special General Meeting in person should you so wish. If you attend and vote at the Special General Meeting, the authority of your proxy will be revoked. Pursuant to Rule 13.39(4) of the Listing Rules, voting by the Shareholders at the Special General Meeting will be by poll.

### **RESPONSIBILITY STATEMENT**

This circular includes particulars given in compliance with the Listing Rules for the purpose of giving information in relation to the Company. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this circular and confirm, having made all reasonable enquires, that to the best of their knowledge and belief, there are no other facts the omission of which would make any statement herein misleading.



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## LETTER FROM THE BOARD

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### RECOMMENDATION

The Directors consider that the Proposed Change of Company Name and the Consequential Amendments to the Bye-laws are in the best interests of the Company and its Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the abovementioned resolutions to be proposed at the Special General Meeting.

Yours faithfully,  
For and on behalf of the Board  
**China Household Holdings Limited**  
**Fu Zhenjun**  
*Executive Director*

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## NOTICE OF SPECIAL GENERAL MEETING

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# CHINA HOUSEHOLD HOLDINGS LIMITED 中國家居控股有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 692)**

**NOTICE IS HEREBY GIVEN** that the special general meeting of China Household Holdings Limited (the “**Company**”) will be held at The Royal Pacific Hotel & Towers, China Hong Kong City, 33 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong at 9:00 a.m. on 29 September 2017 for the following purposes:

### **SPECIAL RESOLUTIONS**

1. As special business, to consider and, if thought fit, pass the following resolution as a special resolution of the Company:

“**THAT**

- i. subject to and conditional upon approval to be granted by the Registrar of Companies in Bermuda, the name of the Company be changed from “China Household Holdings Limited” to “Shenzhou Space Park Group Limited” (the “**Primary Name**”) and the secondary name of the Company be changed from “中國家居控股有限公司” to “神舟航天樂園集團有限公司” (the “**Secondary Name**”) (collectively, the “**Change of Company Name**”) with effect from the respective dates on which the Primary Name and the Secondary Name are entered on the register of companies maintained by the Registrar of Companies in Bermuda; and
- ii. any director of the Company be and is hereby authorised to do all such acts and execute all such documents to give effect to the Change of Company Name.”

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## NOTICE OF SPECIAL GENERAL MEETING

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2. As special business, to consider and, if thought fit, pass the following resolution as a special resolution of the Company:

“**THAT**, subject to and forthwith upon the Change of Company Name taking effect, the bye-laws of the Company (the “**Bye-laws**”) be and are hereby amended as follows:

**(a) Bye-law 1(A)**

By deleting the existing definition of ““the Company” or “this Company”” in Bye-law 1(A) and substituting therefor the following new definition of ““the Company” or “this Company””:

““the Company” or “this Company”” shall mean “Shenzhou Space Park Group Limited” with a secondary name of “*神舟航天樂園集團有限公司*” incorporated in Bermuda on the 8th July, 1999”.

By Order of the Board  
**China Household Holdings Limited**  
**Fu Zhenjun**  
*Executive Director*

*As at the date of this notice, the Board comprises six executive directors, namely Mr. Luo Jianhua (Chairman), Mr. Huang Hongzhao (Chief Executive), Mr. Fu Zhenjun, Mr. Kuang Yuanwei, Mr. Li Zhixiong and Mr. Zheng Jianhua, one non-executive director, Mr. Li Dikang, and three independent non-executive directors, namely Mr. Lin Xuebin, Dr. Loke Yu and Mr. Yu Bingguang.*

Hong Kong, 29 August 2017

*Notes:*

- i. A form of proxy for use at the meeting is enclosed herewith.
- ii. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of any officer, attorney or other person duly authorised to sign the same.
- iii. Any shareholder of the Company entitled to attend and vote at the meeting convened by the above notice shall be entitled to appoint one, or if he is the holder of two or more shares, more than one, proxy to attend and vote on his behalf. A proxy need not be a shareholder of the Company.

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## NOTICE OF SPECIAL GENERAL MEETING

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- iv. In order to be valid, the form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of attorney or authority, must be deposited at the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding of the above meeting or any adjournment thereof.
- v. Completion and delivery of the form of proxy will not preclude a shareholder of the Company from attending and voting in person at the meeting convened or at any adjourned meeting and in such event, the form of proxy will be deemed to be revoked.
- vi. Where there are joint holders of any share of the Company, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the meeting in person or by proxy, the holder whose name stands first in the register of members of the Company shall alone be entitled to vote in respect of that share, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand on the register of members of the Company in respect of the joint holding.
- vii. As required under the Listing Rules, the resolutions set out in this notice will be decided by poll at the meeting.