HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Computer and Technologies Holdings Limited |
|----------------|--|
| Date Submitted | 01/09/2017 |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
| | | |

| (1) Stock code : <u>00046</u> Descrip | otion : | COMPUTER & TECH | | |
|---------------------------------------|------------------------|----------------------------------|--|--|
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> | |
| Balance at close of preceding month | 1,000,000,000 | 0.10 | 100,000,000.00 | |
| Increase/(decrease) | NIL | | NIL | |
| Balance at close of the month | 1,000,000,000 | 0.10 | 100,000,000.00 | |
| (2) Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : | N/A | _Descript | ion : | N/A | | |
|-----------------|---------------|-----------|-------|------------------------|----------------------------------|--|
| | | | prefe | o. of rence ares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedin | g month | | | | |
| Increase/(decre | ase) | _ | | | | |
| Balance at clos | e of the mont | h _ | | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : <u>N/A</u> | | |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedin | g month | | | |
| Increase/(decre | ease) | _ | | | |
| Balance at clos | e of the mont | h _ | | | |

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other | | |
|--|---------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 244,194,198 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 244,194,198 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Op | tion Schemes o | f the Issuer) | | | |
|--|-------------|------------------|---------------|------------|---|--|
| Particulars of share option scheme | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
| including EGM | | Movement durir | ng the month | | thereto | thereto as at close of the month |
| approval date - (dd/mm/yyyy) and | | | | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| adopted on 19 | | | | | | |
| Nov 2012 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| | | | | | | |
| Ordinary shares | N/A | <u>N/A</u> | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| Ζ. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | • • | | |
| | | | • | ce shares) | | |
| | | | | her class) | N/A | |
| Total funds raised d | | onth from exerci | se | | | |
| of options (State cu | rrency) | | N/A | | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | 1 | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | N/A | <u>N/A</u> |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | Ň | - | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date | | | - | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ / |) | - | | | |
| | | | | | | |
| <pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre> | | | - | | | |
| Subscription price EGM approval date (if applicable) | | | - | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Total E | (Preferen | ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u> | | - |

| Convertibles (i.e. Convertible | into Shares | of the I | ssuer whic | h are to be List | ed) | | |
|--------------------------------------|--------------------------------|-------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency amoun outstandi | of t I | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | _ | | | | | | |
| | | | | | | | |
| | | N/A | \ | N/A | N/A | N/A | N/A |
| Stock code (if listed) | IN/A | <u>IN/7</u> | ١ | <u>IN/A</u> | IN/A | IN/A | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | _ | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | (/ / |) | | | | | |
| <u>2.</u> | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | · | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) Subscription price | | | _ | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. | 3 | | _ | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | _ | | | | |
| Subscription price | | | _ | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ١ | | | | | |
| 4. | |) | _ | | | | |
| | _ | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | _ | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | _ | _ | | | | |
| (if applicable) | , | , | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | - | Fotal C. (Ordina | | | - |
| | | | | • | ice shares) <u>N//</u> | | _ |
| | | | | (C | Other class) <u>N//</u> | 4 | - |
| | | | | | | | |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| shares (Note 1) | - | |
| | | |
| 2. <u>N/A</u> | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 2 N/A | | |
| 3. <u>N/A</u> | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Otl | <u>ner Movements ir</u> Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|------------------------|--|-----|-----|---|---|
| | | | Class of shares | | | | |
| 1. | Rights issue | At price : State | issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | carronoy | EGM approval date: | (/ | /) | | |
| | | | (dd/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | (((()))) | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | N/A | N/A |
| | | | | | | 14/7 | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--|-------|---|---|---|
| | | | Class of shares | | | | |
| 5. | Scrip dividend | At price : State currency ——— | issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | , | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | <u> </u> | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| Type of Issue | No. of new No. of new shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as a thereto close of the month |
|--|--|
| 9. Capital reorganisation | Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) - Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> |
| | Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A | |
|--|-------|--|
| (2) |) N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Submitted by:Ng Kwok Keung |
|---|
| Title: <u>Secretary for and on behalf of Computer and Technologies Holdings Limited</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.