

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2017		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer Date Submitted Natural Dairy 04/09/2017	y (NZ) Holdings Limi	ted (In Provisi	onal Liquidation)
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : 462 Descrip	otion:	ORDINARY	SHARES
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	8,000,000,000	0.10	800,000,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	8,000,000,000	0.10	800,000,000.00
(2) Stock code : N/A Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_

2. Preference Shares				roi	Main Board and GEM
Stock code:	N/A	Descrip	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro-	eceding 1	month			
Increase/(decrease)					
Balance at close of the	e month				
3. Other Classes of Sh	ares				
Stock code :	N/A	Descrip	otion:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro-	eceding 1	month			
Increase/(decrease)					
Balance at close of the	e month				
Total authorised share currency):	capital a	at the end	of the month (State	HKD 8	800,000,000.00
II. Movements in Issu	ed Share	Capital			
		No. of oro	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,7	08,782,228	N/A	N/A	N/A
Increase/ (decrease) during the month					
Balance at close of the	e				

2,708,782,228

month

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement during the month				as at close of the month	
(dd/mm/yyyy) and		<u> </u>		_			
class of shares			G 11 1				
issuable	Granted	Exercised	Cancelled	Lapsed			
N/A							
IN/A							
·							
· .						-	
· ———			· · · · · · · · · · · · · · · · · · ·				
			Total A. (Ord	inary shares)	N/A		
				rence shares)			
			,	(Other class)			
Total funds raised du	ing the menth	from overcise		(Caron Class)			
options (State current		Hom exercise	O1	Nil			
options (state carrene	<i>'J'</i>			1 111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond A	HKD	112,874,430.50	0	112,874,430.50	0	45,149,772
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A Ordinary Share HKD2.50	es				
(if applicable) (dd/mm/yyyy))	(/ /)					
2. Convertible Bond B	HKD	463,344,000	0	463,344,000	0	231,672,000
	<u></u>					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Share	es				
Subscription price	HKD2.00					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Charles to CCT and						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T. 15 (0.1)			
			(Prefere	nary shares) $\frac{\text{Nil}}{\text{N/A}}$ ence shares) $\frac{\text{N/A}}{\text{Other class}}$		- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /)		
shares (Note 1)		<u> </u>
2		
3		
shares (Note 1)	1	
Shares (tvoic 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•
		•

Ou	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	Ü	At pince . currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At maio State	Class of shares issuable (Note 1)	- (/ /	_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date:	Ordinar			
	snares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	. <u>-</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)	Ordinar shares			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /		N/A	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) At price : State 10. Other (/ /) Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sh	are Capital").)

(Preference shares) $\frac{N/A}{N/A}$

For	Ν	lain	Roar	d and	GFM	listed	issuers

Remarks (if any):
Submitted by: Yat Kit Jong
Title: Joint Provisional Liquidator (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.