

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy):** 31/08/2017

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer China Molybdenum Co., Ltd.Date Submitted 04/09/2017**I. Movements in Authorised Share Capital****1. Ordinary Shares**

(1) Stock code:	<b>03993</b>	Description:	<u>H Shares</u>	
			No. of ordinary shares	Par value (Renminbi)
				Authorised share capital (Renminbi)
Balance at close of preceding month			<b>3,933,468,000</b> <b>H Shares</b>	<b>0.20</b>
				<b>786,693,600.00</b>
Increase/(decrease)			<b>Nil</b>	<b>N/A</b>
			<b>3,933,468,000</b> <b>H Shares</b>	<b>0.20</b>
Balance at close of the month				<b>786,693,600.00</b>
(2) Stock code:	<b>603993</b> <b>(Shanghai</b> <b>Stock</b> <b>Exchange)</b>	Description:	<u>A Shares</u>	
			No. of ordinary shares	Par value (Renminbi)
				Authorised share capital (Renminbi)
Balance at close of preceding month			<b>17,665,772,583</b> <b>A Shares</b>	<b>0.20</b>
				<b>3,533,154,516.60</b>
Increase/(decrease)			<b>Nil</b>	<b>N/A</b>
			<b>17,665,772,583</b> <b>A Shares</b>	<b>0.20</b>
Balance at close of the month				<b>3,533,154,516.60</b>

## 2. Preference Shares

Stock code:	<u>N/A</u>	Description:	<u>N/A</u>		
			No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month			<u>N/A</u>		<u>N/A</u>
Increase/(decrease)			<u>N/A</u>		<u>N/A</u>
Balance at close of the month			<u>N/A</u>		<u>N/A</u>

## 3. Other Classes of Shares

Stock code:	<u>N/A</u>	Description:	<u>N/A</u>		
			No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month			<u>N/A</u>		<u>N/A</u>
Increase/(decrease)			<u>N/A</u>		<u>N/A</u>
Balance at close of the month			<u>N/A</u>		<u>N/A</u>

Total authorised share capital at the end of the month (*Renminbi*): 4,319,848,116.60







Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. N/A</b> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
<b>2. N/A</b> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
<b>3. N/A</b> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
<div style="text-align: right;">Total D. (Ordinary shares)</div>	<b>N/A</b>	
<div style="text-align: right;">(Preference shares)</div>	<b>N/A</b>	
<div style="text-align: right;">(Other class)</div>	<b>N/A</b>	

## Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price:	State currency	_____	Class of shares issuable ( <i>Note 1</i> )	_____		
				Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>
2. Open offer	At price:	State currency	_____	Class of shares issuable ( <i>Note 1</i> )	_____		
				Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>
3. Placing	At price:	State currency	_____	Class of shares issuable ( <i>Note 1</i> )	_____		
				Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>
4. Bonus issue				Class of shares issuable ( <i>Note 1</i> )	_____		
				Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price:	State currency	_____ Class of shares issuable ( <i>Note 1</i> )	_____		
			Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> )	_____		
			Cancellation date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>
7. Redemption of shares			Class of shares redeemed ( <i>Note 1</i> )	_____		
			Redemption date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>
8. Consideration issue	At price:	State currency	_____ Class of shares issuable ( <i>Note 1</i> )	_____		
			Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>
9. Capital reorganisation			Class of shares issuable ( <i>Note 1</i> )	_____		
			Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>



Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	At price:	State currency	_____ Class of shares issuable ( <i>Note 1</i> ) _____		
			Issue and allotment date: (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )	_____ <b>N/A</b> _____	_____ <b>N/A</b> _____
			Total E. (Ordinary shares)	_____ <b>N/A</b> _____	
			(Preference shares)	_____ <b>N/A</b> _____	
			(Other class)	_____ <b>N/A</b> _____	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <b>N/A</b>	_____
	(2) <b>N/A</b>	_____
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):	<b>N/A</b>	_____
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):	<b>N/A</b>	_____
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

