日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 August 2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | TCC INTERNATIONAL HOLDINGS LIMITED |
|----------------|------------------------------------|
| Date Submitted | 5 September 2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>1136</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000.00 |
| Increase/(decrease) | | | |
| Balance at close of the month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>1136</u> Descrip | | | Convertible Preference Shares (approved at EGM held on 1 November 2011) | | | |
|-------------------------------------|--------|-----------------------|---|--|--|--|
| | prefe | . of rence ares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | |
| Balance at close of preceding month | 494,34 | 44,810 | HK\$0.10 | HK\$49,434,481.00 | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | 494,34 | 44,810 | HK\$0.10 | HK\$49,434,481.00 | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : <u>N/A</u> | | |
|------------------|---------------|-----------|--------------------------------------|----------------------------------|---------|
| | | | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close | e of precedin | g month | | | |
| Increase/(decre | ase) | _ | | | |
| Balance at close | e of the mon | th _ | | | |

Total authorised share capital at the end of the month (*State currency*):

HK\$549,434,481.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of convertible preference | e No. of other |
|--|------------------------|-----|------------------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 4,943,464,851 | N/A | 494,333,645 | N/A |
| Increase/ (decrease) during the month | <u> </u> | N/A | | N/A |
| Balance at close of the month | 4,943,464,851 | N/A | 494,333,645 | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (une | der Share Opt | tion Schemes | of the Issuer) | | | |
|--|---------------|----------------|----------------|-------------|---|--|
| Particulars of share option scheme | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
| including EGM | | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date (dd/mm/yyyy) and | | | | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | Oraniou | Exclored | Cancolica | Lapood | | |
| 1.1.1.1 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares (Note 1) | | | | | | |
| (Note T) | | | | | | |
| 2. N/A | | | | | | |
| <u>2. IN/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| , , | | Tota | IA. (Ordina | ry shares) | Nil | |
| | | | | ce shares) | | |
| | | | • | ther class) | | |
| Total funds raised of | during the mo | nth from exerc | | | | |
| of options (State cu | urrencv) | | | - | | |
| | | | | | | |

| Warrants to Issue Shares of the | lssuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | (, , | / | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| Class of shares | | | | | | |
| Cube estintion artice | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , , | , | | | | |
| | (/ / |) | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Subscription price | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | | Total B | | ary shares) <u>Nil</u> ce shares) <u>Nil</u> | | - |
| | | | (C | other class) <u>N/A</u> | L | - |
| | | | | | | |

| Convertibles (i.e. Convertible | e into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|--------------------------------------|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | | | | | | |
| | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (| | | | | |
| <u></u> | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | <u> </u> | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | | _ |
| | | | • | ce shares) <u>Nil</u> | | _ |
| | | | (O | ther class) <u>N/A</u> | A | _ |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be issued pursuant |
|--|---|--|
| | pursuant thereto | thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), | | the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 2. N/A | | |
| | - | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | · · · · · · · · · · · · · · · · · · · |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | Nil | |
| (Other class) | N/A | |
| | | |

| Oth | ner Movements | in Issued Sha | are Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|---------------|-------------------|---|-------|---|---|---|
| 1. | Rights issue | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| 2. | Open offer | At price : | State currency | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| 3. | Placing | At price : | State currency | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|-------|---|---|---|
| | | | | Class of shares | | | | |
| | | | Stata | issuable (Note 1) | (/ / |) | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| 9. Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | |
| | (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 10. Other (Please specify) At price : State currency | Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| | Total E. (Ordinary shares (Preference shares (Other class |) <u>Nil</u>) <u>Nil</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

Submitted by: CHAN Wai Ling

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.