# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ding He Mining Holdings Limited	
Date Submitted	06/09/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>705</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month	N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ing month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mo	nth _			

### 3. Other Classes of Shares

ion :		
No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	-	
	No. of other classes of	No. of other Par value classes of <i>(State</i>

Total authorised share capital at the end of the month (*State* N/A *currency*):

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	6,609,623,921					
Increase/ (decrease) during the month						
Balance at close of the month	6,609,623,921					

#### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date	1	Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
(04/02/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	245,178,252
(Note 1)						
-						
2.						
shares						
(Note 1)						
3.						
5.						
shares						
(Note 1)						
(		Tota	al A. (Ordinal	ry shares)	Nil	
			(Preferenc			
				ther class)		
Total funds raised d	uring the mo	onth from exerc <sup>i</sup>				
of options (State cu				Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	. <u> </u>					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
				<u> </u>		
( / / ) Stock code (if licted)						
Stock code (if listed) Class of shares						
iccurchla (Nata 1)						
EGM approval date (if applicable)						
	( / /	)				
4.						
		,		. <u> </u>		
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
		·	(0 "			
		Total B	B. (Urdina (Proforce	ary shares)		-
			(Fieleien) (A)	ce shares)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
<u> </u>	_					
	_					
	_					
Subscription price EGM approval date (if applicable)	( / / )					
	_					
Subscription price EGM approval date (if applicable)			 otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otł	ner Movements	in Issued Sha	re Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares		<u>N/A</u>			
2.	Open offer	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(		)		
			carronoy	EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

S. Scrip dividend At price :  State currency  Class of shares issuable (Note 1)  N/A    5. Scrip dividend At price :  State currency  Issue and allotment (// / )  (// )    EGM approval date:  (// )  (// )  (// )    6. Repurchase of shares  Class of shares (// / )  N/A    7. Redemption of shares  Class of shares (// / )  N/A    7. Redemption of shares  Class of shares (// / )  N/A    7. Redemption of shares  Class of shares (// / )  N/A    8. Consideration size  At price :  State currency  State currency    8. Consideration issue  At price :  State currency  State currency  State currency    8. Consideration At price :  State currency  Class of shares (// / )  N/A    Issue and allotment (// / )  Issue and allotment (// / )  Issue and allotment (// / )    9. Class of shares (// / )  Class of shares (// / )  Issue and allotment (// )    9. Consideration issue  At price :  State currency  Class of shares (// / )    9. Consideration issue  At price :  State currency  Class of shares (// / )    9. Consideration issue  At price :		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :  State currency						<u>N/A</u>			
EGM approval date:  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  Class of shares    6. Repurchase of shares  Cancellation date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    7. Redemption of shares  NA redemption date:  ( / / )    7. Redemption of shares  NA redemption date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    8. Consideration issue  At price :  State currency  Class of shares issue and allotment date:    8. Consideration issue  At price :  State currency  EGM approval date:  ( / / )    B. Consideration issue  At price :  State currency  EGM approval date:  ( / / )    B. Consideration issue  At price :  State currency  EGM approval date:  ( / / )	5.	Scrip dividend	At price :		Issue and allotment	( / /	)		
6. Repurchase of shares  Cancellation date : ( / / ) (dd/mm/yyyy)    6. Repurchase of shares  Cancellation date : ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)    7. Redemption of shares  N/A redemption date : ( / / ) (dd/mm/yyyy)    8. Consideration issue  At price : State currency    Class of shares  N/A redemption date: ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)				·	EGM approval date:	( / /	)		
6. Repurchase of shares  Cancellation date : ( / / ) (dd/mm/yyyy)    6. Repurchase of shares  Cancellation date : ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)    7. Redemption of shares  N/A redemption date : ( / / ) (dd/mm/yyyy)    8. Consideration issue  At price : State currency    Class of shares  N/A redemption date: ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)									
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:    EGM approval date:  ( / / )    (dd/mm/yyyy)						<u>N/A</u>			
Class of shares  N/A    Class of shares  N/A    redeemed (Note 1)  Redemption date :    Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:    EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:    Redemption date :  ( / / )    EGM approval date:  ( / / )    Issue  Shares    N/A  Issue and allotment    ( / / )  EGM approval date:    EGM approval date:  ( / / )    B. Consideration issue  State currency    EGM approval date:  ( / / )    EGM approval date:  ( / / )    EGM approval date:  ( / / )	6.					( / /	)		
7. Redemption of shares  Redemption date :  ( / / )    7. Redemption of shares  Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    8. Consideration issue  At price :  State currency  Issue and allotment date :  ( / / )    8. Consideration issue  At price :  State currency  Issue and allotment date :  ( / / )    Base  EGM approval date:  ( / / )  ( / / )  ( / / )    Base  EGM approval date:  ( / / )  ( / / )  ( / / )						( / /	)		
7. Redemption of shares  Redemption date :  ( / / )    7. Redemption of shares  Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    8. Consideration issue  At price :  State currency  Issue and allotment date :  ( / / )    8. Consideration issue  At price :  State currency  Issue and allotment date :  ( / / )    Base  EGM approval date:  ( / / )  ( / / )  ( / / )    Base  EGM approval date:  ( / / )  ( / / )  ( / / )									
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)						<u>N/A</u>			
B. Consideration issue  State currency  Class of shares M/A    8. Consideration issue  At price : State currency  Issue and allotment ( / / )    B. Consideration issue  State currency  Issue and allotment ( / / )    B. Consideration issue  EGM approval date: ( / / )	7.				Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration At price : State currency Issue and allotment ( / / ) bissue EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )									
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )						<u>N/A</u>			
	8.		At price :			( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Total E. (O (Pref	rdinary shai erence shai (Other cla	res)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: Chan Yuen Ying Stella

Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.