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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Franshion Brilliant Limited

(incorporated in the British Virgin Islands with limited liability)
(the “Issuer”)

US\$200,000,000 4.00% Senior Guaranteed Perpetual Capital Securities (the “New Securities”)

(Stock Code: 5454, Stock Short Name: FRANSHIN SGPSC)

To be consolidated and form a single series with the US\$300,000,000 4.00% senior guaranteed perpetual capital securities issued on 3 July 2017 (the “Existing Securities”)

(Stock Code: 5229, Stock Short Name: FRANSHION SGPSB)

unconditionally and irrevocably guaranteed by



China Jinmao Holdings Group Limited

中國金茂控股集團有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

(the “Guarantor”)

Joint Lead Manager and Joint Bookrunner

Goldman Sachs (Asia) L.L.C.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the New Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular relating thereto dated 24 August 2017. The listing of, and permission to deal in, the New Securities is expected to become effective on or around 11 September 2017.

The New Securities will be consolidated into and will form a single series with the Existing Securities after the conditions to the consolidation have been satisfied (the “**Consolidation**”). The conditions to the Consolidation include, inter alia, completion of the relevant National Development and Reform Commission filings pursuant to applicable laws in the People’s Republic of China. From 11 September 2017 onwards and before completion of the Consolidation, the New Securities will be temporarily represented by the Stock Code: 5454 and the Stock Short Name: FRANSHIN SGPSC. Once Consolidation is completed, the New Securities and the Existing Securities will both be represented by the Stock Code: 5229 and the Stock Short Name: FRANSHION SGPSB.

Further announcement will be made by the Issuer and the Guarantor as and when the date of the Consolidation is confirmed.

Hong Kong, 8 September 2017

As at the date of this announcement, the directors of the Issuer are Mr. LI Congrui and Mr. JIANG Nan.

As at the date of this announcement, the directors of the Guarantor are Mr. NING Gaoning (Chairman), Mr. YANG Lin and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.