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Trony Solar Holdings Company Limited

創益太陽能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(stock code: 2468)

UPDATE ON DEVELOPMENT OF SUSPENSION OF TRADING

Reference is made to the announcements made by Trony Solar Holdings Company Limited (the “**Company**”, together with its subsidiaries the “**Group**”) dated 5 January 2017 and 30 June 2017, relating to, among others, the commencement of procedures to cancel the listing of the Company under Rule 6.01(4) and 6.04 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited in the event the Company fails to remedy the matters that have rendered it unsuitable for listing by 4 July 2017 and the Company has been asked to provide a submission to remedy those matters to The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) by no later than 19 June 2017, failing with the Stock Exchange may proceed with cancelling the listing of the Company, and the submission of to the Stock Exchange on 19 June 2017.

As noted in the announcement of the Company dated 26 July 2017, the Company has lodged a request that the decision of the Listing Committee be referred to the Listing (Review) Committee pursuant to Rule 2B.06 of the Listing Rules on 24 July 2017.

The board (“**Board**”) of directors (“**Directors**”) of the Company wishes to inform shareholders that since February 2017, the Company has been working closely with its professional advisers in formulating a corporate restructuring plan which includes, among others, identifying suitable asset / business for acquisition by the Company (the “**Proposed Acquisition**”). The Company has entered into memoranda of understanding with potential investors and is currently assessing the business, financial position and prospects of these potential targets, and will decide which potential target is the most suitable and viable target for the Proposed Acquisition. At the same time, the Company is in discussion with its professional advisers as to the possible way forward to resolve the issues raised in the forensic review as mentioned in the announcement of the Company dated 18 February 2015.

Further announcement will be made by the Company as to further development of the discussions with the potential investors.

GENERAL

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 21 June 2012 and will remain suspended until further notice.

By Order of the Board
Trony Solar Holdings Company Limited
Martin Pak
Chairman

Hong Kong, 11 September 2017

As at the date of this announcement, the Board comprises two executive Directors, namely Ms. Yu Ying and Mr. Liu Bin, and three independent non-executive Directors, namely Mr. Pak Wai Keung Martin (Chairman), Mr. Zhang Xuehu and Ms. Chow Wai Fong.