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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中國民生銀行股份有限公司 CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(the “Bank”)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

CHINA MINSHENG BANKING CORP., LTD., HONG KONG BRANCH (THE “ISSUER”)

U.S.\$450,000,000 Floating Rate Notes due 2020 (Stock Code: 5268)
and U.S.\$350,000,000 Floating Rate Notes due 2022 (Stock Code: 5269)
(together, the “Notes”)

under the U.S.\$5,000,000,000 Medium Term Note Programme

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

Citigroup

BOCOM HK Branch

China CITIC Bank International

ICBC International

Joint Bookrunners and Joint Lead Managers

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

Citigroup

**BOCOM HK
Branch**

**China CITIC Bank
International**

ICBC International

ABC International

AMTD

Barclays

CCB International

**China Everbright Bank
Hong Kong Branch**

**Guotai Junan
International**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

KGI Asia

Ping An Securities

**Orient Securities
(Hong Kong)**

**Shanghai Pudong
Development
Bank Co., Ltd.,
Hong Kong Branch**

Wing Lung Bank Limited

Zhongtai International

Application has been made by the Issuer to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 26 April 2017 (as amended and supplemented by the supplemental offering circular dated 5 September 2017) and the pricing supplements dated 5 September 2017. The listing of the Notes is expected to become effective on or about 12 September 2017.

11 September 2017

As at the date of this announcement, the executive directors of the Bank are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.