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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**LSD Bonds (2017) Limited
(the “Issuer”)**

(Incorporated in the British Virgin Islands with limited liability)

**U.S.\$400,000,000
4.60% Guaranteed Notes due 2022 (the “Notes”)
(Stock Code: 5270)**

Unconditionally and Irrevocably Guaranteed by



LAI SUN DEVELOPMENT

Lai Sun Development Company Limited
(Incorporated in Hong Kong with limited liability)

**(Stock Code:488)
(the “Company”)**

Joint Bookrunners and Joint Lead Managers



BNP Paribas



DBS Bank Ltd.



**The Hongkong and
Shanghai Banking
Corporation Limited**



**Standard
Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 6 September 2017 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. Such listing and permission to deal in the Notes is expected to become effective on or about 14 September 2017.

Hong Kong, 13 September 2017

As at the date of this announcement, the board of directors of the Company comprises the following members:

Executive Directors: *Dr. Lam Kin Ngok, Peter (Chairman) and Messrs. Chew Fook Aun (Deputy Chairman), Lau Shu Yan, Julius (Chief Executive Officer) and Lam Hau Yin, Lester;*

Non-Executive Directors: *Dr. Lam Kin Ming and Madam U Po Chu; and*

Independent Non-Executive Directors: *Messrs. Lam Bing Kwan, Leung Shu Yin, William and Ip Shu Kwan, Stephen.*

As at the date of this announcement, the board of directors of the Issuer comprises Dr. Lam Kin Ngok, Peter and Messrs. Chew Fook Aun, Lau Shu Yan, Julius and Lam Hau Yin, Lester.