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## **CHINA HUIYUAN JUICE GROUP LIMITED**

**中國匯源果汁集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 1886)**

**US\$50 MILLION 6.5% SENIOR NOTES DUE 2020**

**(to be consolidated and form a single series with the**

**US\$150 million 6.5% senior notes due 2020)**

**(Stock Code: 5259)**

**Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager**

**BOC International**

## **NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to (a) the notice of the Company dated 17 August 2017 regarding the US\$150 million 6.5% senior notes due 2020 issued by the Company on 16 August 2017 (the “**Original Notes**”) and the listing of the Original Notes on the Stock Exchange on 17 August 2017 and (b) the announcement of the Company dated 10 September 2017 regarding the issue by the Company of US\$50 million 6.5% senior notes due 2020 additional to the Original Notes (the “**Additional Notes**”) (to be consolidated and form a single series with the Original Notes). The Original Notes are described in the offering memorandum dated 10 August 2017.

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 8 September 2017. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 15 September 2017.

By Order of the Board  
**CHINA HUIYUAN JUICE GROUP LIMITED**  
**Zhu Xinli**  
*Chairman*

Hong Kong, 14 September 2017

*As at the date of this notice, our Directors are Mr. ZHU Xinli, Ms. ZHU Shengqin and Mr. CUI Xianguo as executive Directors, Mr. Andrew Y. YAN as a non-executive Director, Ms. ZHAO Yali, Mr. SONG Quanhou, Mr. LEUNG Man Kit and Mr. WANG Wei as independent non-executive Directors.*