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**China Logistics Property Holdings Co., Ltd**

中國物流資產控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1589)**

**US\$100 MILLION 8% SENIOR NOTES DUE 2020  
(to be consolidated and form a single series with the  
US\$100 million 8% senior notes due 2020)  
(collectively, the “Notes”, Stock Code: 5257)**

**Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**

**Haitong International**

**UBS**

*(in alphabetical order)*

**NOTICE OF LISTING ON THE STOCK  
EXCHANGE OF HONG KONG LIMITED**

Reference is made to (a) the notice of the Company dated 8 August 2017 regarding the US\$100 million 8% senior notes due 2020 issued by the Company on 8 August 2017 (the “**Original Notes**”) and the listing of the Original Notes on the Stock Exchange on 9 August 2017 and (b) the announcement of the Company dated 13 September 2017 regarding the issue by the Company of US\$100 million 8% senior notes due 2020 additional to the Original Notes (the “**Additional Notes**”). The Original Notes are described in the offering memorandum dated 1 August 2017.

Application has been made by the Company to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 12 September 2017. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 15 September 2017.

By order of the Board of  
**China Logistics Property Holdings Co., Ltd**  
中國物流資產控股有限公司  
**Li Shifa**  
*Chairman*

Hong Kong, 14 September 2017

*As of the date of this announcement, Mr. Li Shifa, Mr. Pan Naiyue, Mr. Zhang Long, Mr. Wu Guolin, Ms. Li Huifang, Mr. Chen Runfu, Mr. Cheuk Shun Wah and Ms. Shi Lianghua are the executive directors, Mr. Wang Yeyi and Ms. Li Qing are the non-executive directors, and Mr. Guo Jingbin, Mr. Fung Ching Simon, Mr. Wang Tianye, Mr. Leung Chi Ching Frederick and Mr. Chen Yaomin are the independent non-executive directors.*