

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Form of Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Form of Acceptance.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本接納表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

This document is the Form of Acceptance referred to in the scheme document addressed to the Scheme Shareholders and the Optionholders dated 15 September 2017 (the "Scheme Document") for use by the Optionholders to declare their choice in respect of the Option Offer. You should read it in conjunction with the Scheme Document and the Option Offer Letter sent by Grand Full Development Limited dated 15 September 2017 in relation to the Option Offer.

本文件乃日期為二零一七年九月十五日發出予計劃股東及購股權持有人的計劃文件(「計劃文件」)所述的接納表格，以供購股權持有人使用，聲明彼等關於購股權要約的選擇。閣下應將本文件連同計劃文件及創隆發展有限公司就購股權要約的日期為二零一七年九月十五日發出之購股權要約函件一併閱讀。

Terms defined in the Scheme Document have the same meanings in this Form of Acceptance.
計劃文件所界定的詞彙於本接納表格具有相同涵義。



Grand Full Development Limited
(創隆發展有限公司)
(Incorporated in Hong Kong with limited liability)
(於香港註冊成立的有限公司)

Bloomage BioTechnology Corporation Limited
(華熙生物科技有限公司)
(Incorporated in Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

(Stock Code: 00963)
(股份代號: 00963)

**PROPOSED PRIVATISATION OF BLOOMAGE BIOTECHNOLOGY CORPORATION LIMITED
BY GRAND FULL DEVELOPMENT LIMITED
(UNDER SECTION 86 OF THE COMPANIES LAW)
OPTION OFFER FORM OF ACCEPTANCE**

創隆發展有限公司
建議根據公司法第86條
私有化華熙生物科技有限公司
購股權要約的接納表格

If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult a licensed securities dealer, or other registered institution in securities, a bank manager, solicitor, professional accountant or other professional advisor.

閣下如對本接納表格任何方面或應採取的行動有任何疑問，應諮詢閣下的持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

You should return the completed Form of Acceptance to the Offeror, care of the Company at Room 501, Hutchison House, No. 10 Harcourt Road, Central, Hong Kong, for the attention of the board of directors of the Offeror and marked "Bloomage BioTechnology Corporation Limited – Option Offer", by no later than 4:00 p.m. on Monday, 13 November 2017 (or such later date and time as may be notified to you by the Offeror or Huatai Financial).

閣下應於填妥接納表格後不遲於二零一七年十一月十三日(星期一)下午四時正(或要約人或華泰金融可能通知閣下的其他較後日期及時間)交回要約人，由本公司轉交，地址為香港中環夏愨道10號和記大廈501室，要約人董事會收，並註明「華熙生物科技有限公司－購股權要約」。

Before returning the Form of Acceptance to the board of directors of the Offeror, please ensure that you have completed and signed the Form of Acceptance and that your signature has been witnessed.

向要約人董事會交回接納表格前，請確保閣下已填妥及簽署接納表格，而閣下的簽署亦經見證。

To: The Offeror, the Company and Huatai Financial
致：要約人、本公司及華泰金融

With reference to the Option Offer set out in the Option Offer Letter from the Offeror dated 15 September 2017, I hereby declare my choice in respect of the Option Offer by ticking the relevant box below in respect of ALL the Share Options that I hold as at the Option Offer Record Date on the terms and subject to the conditions set out in the Option Offer (Note 1):

參照要約人日期為二零一七年九月十五日的購股權要約函件所載的購股權要約，本人謹此按照購股權要約所載的條款及條件，就本人於購股權記錄日期持有的全部購股權在有關欄加上「√」，以聲明本人就購股權要約的選擇(附註1)：

ACCEPT 接納	
REJECT* 拒絕*	

* Please note that the Offeror may take steps to ensure that the Company becomes wholly-owned by the Offeror and AIM First on and from the Effective Date by, for example, amending the terms of the articles of association of the Company to ensure that Optionholders are not entitled to receive any Shares. Accordingly, you should note that there is no certainty that you will receive any consideration for your Share Options if you reject the Option Offer. Please see the section headed "Courses of Action Available to Optionholders" in the Form of Option Offer Letter for further details.

務請注意，要約人可採取步驟透過如修訂本公司組織章程細則條款等方式確保本公司於生效日期起成為由要約人及AIM First全資擁有，從而確保購股權持有人無權收取任何股份。因此，務請閣下注意，倘閣下拒絕購股權要約，並不能保證閣下將就閣下之購股權收到任何代價。進一步詳情請參閱購股權要約函件表格「購股權持有人可採取的行動」一節。

By signing and returning this Form of Acceptance, I:
本接納表格一經簽署及交回，即表示本人：

- confirm that I have read, understood and agreed to the terms and conditions of the Option Offer (including, without limitation, those set out in the Option Offer Letter and this Form of Acceptance), and that I have received the Scheme Document and the Option Offer Letter;
確認本人已閱讀、理解及同意購股權要約的條款及條件(包括但不限於購股權要約函件及本接納表格所載者)，以及本人已收到計劃文件及購股權要約函件；
- confirm that each Share Option in respect of which I accept the Option Offer is valid and subsisting, free from all liens, charges, mortgages and third party interests of any nature whatsoever;
確認本人持有涉及本人接納購股權要約的所有購股權均為有效及存續，且不附帶一切留置權、押記、按揭及任何性質的第三方權益；
- acknowledge that I cease to have any rights or obligations, and waive all rights and claims against any party (including the Offeror and the Company), in respect of such Share Option (including any Share Option for which I am only entitled to receive a nominal amount of cash consideration of HK\$0.00001 per Share Options, because the exercise price of the relevant Share Option exceeds the Cancellation Price) I hold in respect of which I accept the Option Offer, and I agree that all rights and obligations under all Share Options held by me in respect of which I accept the Option Offer will be cancelled;
承認本人不再就本人持有涉及本人接納購股權要約的所有購股權(包括由於有關購股權的行使價高於註銷價以致本人僅有權收取象徵性現金代價每份購股權0.00001港元的任何購股權)擁有任何權利或義務並就此放棄針對任何人士(包括要約人及本公司)的一切權利及索償，且本人同意本人持有涉及本人接納購股權要約的所有購股權項下的一切權利與義務將被註銷；

- (d) confirm that any acceptance of the Option Offer cannot be withdrawn or altered;
確認購股權要約的任何接納不得被撤銷或更改；
- (e) authorise the Company and the Offeror, jointly and severally, or any director or officer of the Company or the Offeror or any agent of such person to do all acts and things and to execute any document as may be necessary or desirable to give effect to or in consequence of my acceptance of the Option Offer, and I hereby undertake to execute any further assurance that may be required in respect of such acceptance (including consenting to the Company, the Board or the Offeror, as applicable, exercising its rights to amend the terms of my Share Options such that they may be transferred to the Offeror); and
授權本公司及要約人共同及個別地，或本公司或要約人的任何董事或高級人員或該人士的任何代理人作出一切行為及事宜，以及簽立為使購股權要約有效或因本人接納購股權要約而可能必要或適當的任何文件；而本人謹此承諾簽立就該項接納而可能需要簽署的任何其他保證書（包括同意本公司、董事會或要約人（如適用）行使其權利以修訂本人購股權的條款以便有關購股權可轉讓予要約人）；及
- (f) undertake to confirm and ratify any action properly or lawfully taken on my behalf by any attorney or agent appointed by or pursuant to the Option Offer Letter or this Form of Acceptance.
承諾確認及追認根據或依據購股權要約函件或本接納表格所委任的任何受權人或代理人代表本人適當地或合法地採取的任何行動。

This Form of Acceptance is governed by and shall be construed in accordance with the laws of Hong Kong.
本接納表格受香港法例規管並須按其詮釋。

Dated this _____ day of _____ 2017
本文件日期為二零一七年_____月_____日

Signed by the Optionholder in the presence of:
本文件由購股權持有人親身並在下列人士見證下簽立：

Name of witness (Note 3) 見證人姓名(附註3)

Signature of the Optionholder (Note 2) 購股權持有人簽署(附註2)

Signature of witness (Note 3) 見證人簽署(附註3)

Address of witness 見證人地址

Occupation of witness 見證人職業

Notes:

- This Form of Acceptance is subject to the terms and conditions of the Option Offer as set out in the Option Offer Letter sent by the Offeror dated 15 September 2017 in relation to the Option Offer. The Option Offer is made in respect of your (i) unvested Share Options that you hold as at the Option Offer Record Date and (ii) vested Share Options that you hold as at the Option Offer Record Date, in respect of which the underlying Shares are not registered in your name (or in the name of your nominee holding for your behalf) as at the Scheme Record Date.
- Please sign at the place indicated to signify your choice in respect of the Option Offer and/or insert the date of signing. If you fail to sign and return the Form of Acceptance to the Offeror as instructed above, you will be treated as not having accepted the Option Offer in respect of all of the Share Options you hold as at the Option Offer Record Date notwithstanding completion of the other parts of this Form of Acceptance.
- The witness must be physically present when you sign this Form of Acceptance. The witness should be an individual but should not be a close relative of yours, a minor, a bankrupt or a person of unsound mind.
- You are recommended to consult your professional adviser if you are in any doubt as to the taxation implications of the Option Offer and, in particular, whether the receipt of the consideration under the Option Offer will make you liable to taxation in Hong Kong or in other jurisdictions. If you are not resident in Hong Kong, the acceptance of the Option Offer or the receipt of the consideration for acceptance of the Option Offer may be subject to the laws of the relevant jurisdiction in which you are located. You should inform yourself about and observe any applicable legal and regulatory requirements. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws of your own jurisdiction in connection therewith, including the obtaining of any governmental or exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction.

附註：

- 本接納表格受由要約人就購股權要約寄發的日期為二零一七年九月十五日的購股權要約函件所載的購股權要約條款及條件所規限。購股權要約乃就閣下(i)於購股權要約記錄日期所持有的未歸屬購股權及(ii)於購股權要約記錄日期所持有而相關股份於計劃記錄日期並未登記於閣下名下(或以閣下為受益人而持有的代名人名下)的已歸屬購股權作出。
- 請於所指明的地方簽署，以表明閣下就購股權要約的選擇及/或填寫簽署日期。儘管閣下填妥接納表格的其他部分，倘閣下並無按照上述指示簽署接納表格並交回要約人，則閣下將被視為並未就閣下於購股權要約記錄日期持有的全部購股權接納購股權要約。
- 閣下簽署本接納表格時，見證人必須親身到場。見證人應為個人，但不得為閣下的近親、未成年人士、破產或精神不健全的人士。
- 閣下如對購股權要約的稅務影響有任何疑問，尤其是收取購股權要約的代價是否會令閣下須繳納香港或其他司法權區的稅項方面的疑問，應諮詢專業顧問。倘閣下並非居於香港，則接納購股權要約或就接納購股權要約收取代價可能須遵從閣下所在有關司法權區的法例。閣下應自行了解及遵守任何適用法律或監管規定。閣下如有意接納購股權要約，則有責任自行全面遵守有關司法權區就此方面的法例，包括按規定取得任何政府、外匯管制或其他方面的同意，或辦理其他必要的正式手續及支付閣下於該司法權區所應繳的任何發行、轉讓或其他稅項。