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ANNOUNCEMENT OF SATISFACTION OF CONSOLIDATION CONDITIONS

Franshion Brilliant Limited

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

**US\$200,000,000 4.00% Senior Guaranteed Perpetual Capital Securities (the “New Securities”)
(Stock Code: 5454, Stock Short Name: FRANSHIN SGPSC)**

**To be consolidated and form a single series with the US\$300,000,000 4.00% senior guaranteed
perpetual capital securities issued on 3 July 2017 (the “Existing Securities”)
(Stock Code: 5229, Stock Short Name: FRANSHION SGPSB)**

unconditionally and irrevocably guaranteed by



China Jinmao Holdings Group Limited

中國金茂控股集團有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

(the “Guarantor”)

Joint Lead Manager and Joint Bookrunner

Goldman Sachs (Asia) L.L.C.

Reference is made to the notice of the Issuer and the Guarantor dated 8 September 2017.

This is to notify you that the conditions to the consolidation of the New Securities with the Existing Securities are satisfied in their entirety on the date of this Announcement. On 19 October 2017 (London time), the New Securities will be consolidated into and will form a single series with the Existing Securities whereupon:

- (i) the entire series of securities (which consist of the New Securities and the Existing Securities) will be identified by the ISIN of XS1637332187 and the Common Code of 163733218 from 19 October 2017 (London time); and
- (ii) the entire series of securities (which consist of the New Securities and the Existing Securities) will be represented by the Stock Code of 5229 and the Stock Short Name FRANSHION SGPSB on The Stock Exchange of Hong Kong Limited from 20 October 2017.

Hong Kong, 15 September 2017

As at the date of this announcement, the directors of the Issuer are Mr. LI Congrui and Mr. JIANG Nan.

As at the date of this announcement, the directors of the Guarantor are Mr. NING Gaoning (Chairman), Mr. YANG Lin and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.