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NEPTUNE GROUP LIMITED

海王國際集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00070)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of Neptune Group Limited (the “**Company**”) hereby announces that a meeting of the Board of the Company will be held on Friday, 29 September 2017 for the purpose of, among other matters, approving the release of the audited annual results of the Company and its subsidiaries for the year ended 30 June 2017 for publication and transacting any other business.

By Order of the Board
Neptune Group Limited
Danny Xuda Huang
Chairman

Hong Kong, 18 September, 2017

As at the date of this announcement, the Board comprises Mr. Danny Xuda Huang, Mr. Nicholas J. Niglio and Mr. Lin Chuen Chow, Andy (all being executive Directors); Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Miss. Yeung Hoi Ching (all being independent non-executive Directors).