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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Sun Hung Kai & Co. (BVI) Limited

(incorporated in the British Virgin Islands with limited liability)

(as Issuer)



(incorporated in Hong Kong with limited liability)

(as Guarantor)

(Stock code: 86)

Issue of U.S.\$150,000,000 4.65 per cent. Notes due 2022 (to be consolidated and form a single series with the existing U.S.\$400,000,000 4.65 per cent. Notes due 2022 issued on 8 September 2017) (the "Notes") (Stock code: 5267)

under the U.S.\$2,000,000,000 Guaranteed Medium Term Note Programme
(the "**Programme**")

Joint Global Coordinators and Joint Bookrunners

Standard Chartered Bank

Sun Hung Kai Financial

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 29 August 2017 and the pricing supplement dated 11 September 2017. The listing of and permission to deal in the Notes is expected to become effective on or about 19 September 2017.

18 September 2017

As at the date of this announcement, the directors of the Issuer are Mr Peter Anthony Curry and Mr Mak Pak Hung. The executive directors of the Guarantor are Mr Lee Seng Huang, Mr Simon Chow Wing Charn and Mr Peter Anthony Curry; the non-executive director of the Guarantor is Mr Jonathan Andrew Cimino; and the independent non-executive directors of the Guarantor are Mr David Craig Bartlett, Mr Alan Stephen Jones, Ms Jacqueline Alee Leung and Mr Peter Wong Man Kong.