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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

COMPLETION OF REDEMPTION OF SENIOR NOTES DUE 2019 (STOCK CODE: 6026)

Reference is made to the announcement of Agile Group Holdings Limited (the “**Company**”) dated 15 August 2017 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the Notes of its intention to redeem all of the outstanding Notes on 14 September 2017. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$500,000,000 of all of the outstanding Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 104.18750% of the principal amount thereof, being US\$520,937,500, plus accrued and unpaid interest of US\$3,024,306 to (but not including) the Redemption Date. The total redemption price paid by the Company on the Redemption Date is US\$523,961,806.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the Notes will be cancelled and delisted from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). There are no outstanding Notes in issue after the Redemption.

The Company has applied to the Stock Exchange for the withdrawal of the listing of the Notes. Such withdrawal of listing is expected to become effective upon the close of business on 22 September 2017.

By Order of the Board
Agile Group Holdings Limited
LAM Ping Yuk
Company Secretary

Hong Kong, 18 September 2017

As at the date of this announcement, the Board comprises thirteen members being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Cheung Wing Yui, Edward#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

** Executive Directors*

*** Non-executive Directors*

Independent Non-executive Directors