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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

INVENTIVE GLOBAL INVESTMENTS LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

U.S.\$500,000,000 2.50 per cent. Fixed Rate Notes due 2020 (the “Notes”)

(Stock Code: 5277)

**Issued under U.S.\$1,500,000,000 Guaranteed Medium Term
Note Programme**

Unconditionally and irrevocably guaranteed by

**AGRICULTURAL BANK OF CHINA LIMITED
HONG KONG BRANCH**

Joint Global Coordinators

ABC International

**Agricultural Bank of China Limited
Hong Kong Branch**

Joint Lead Managers and Joint Bookrunners

Bank of China

BOCOM HK Branch

China Everbright Bank Hong Kong Branch

**China Minsheng Banking Corp., Ltd.,
Hong Kong Branch**

China Securities International

CICC HK Securities

Crédit Agricole CIB

Dongxing Securities (Hong Kong)

ICBC (Asia)

ICBC International

**Shanghai Pudong Development Bank Co., Ltd,
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) as described in the offering circular dated 11 September 2017 and the pricing supplement dated 12 September 2017. The listing of the Notes is expected to become effective on 20 September 2017.

Hong Kong, 19 September 2017

As at the date of this announcement, the directors of Inventive Global Investments Limited are YANG Rao Rao, PENG Ching, WU Liyun and LIU Kit Yee.

As at the date of this announcement, the executive directors of Agricultural Bank of China Limited are Mr. ZHOU Mubing and Mr. ZHAO Huan; the non-executive directors are Mr. ZHAO Chao, Mr. ZHANG Dinglong, Mr. CHEN Jianbo, Mr. HU Xiaohui, Mr. XU Jiandong and Mr. LIAO Luming; and the independent non-executive directors are Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing and Mr. WANG Xinxin.