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HONG KONG RESOURCES HOLDINGS COMPANY LIMITED

香港資源控股有限公司

*(Incorporated in Bermuda with limited liability and
carrying on business in Hong Kong as HKRH China Limited)*
(Stock Code: 2882)

PROFIT WARNING

This announcement is made by Hong Kong Resources Holdings Company Limited (the “Company” together with its subsidiaries the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of directors (the “Directors”) of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and the potential investors that, based on the unaudited consolidated management accounts of the Group for the year ended 30 June 2017, the Group is expected to record a significant increase in the net loss of the Company in the amount more than HK\$60 million for the year ended 30 June 2017 as compared to the net loss of the Company in the amount of approximately HK\$120.9 million for the year ended 30 June 2016. The increase in net loss of the Company for the year ended 30 June 2017 was mainly due to (i) impairment loss on investment in an associate; (ii) impairment loss on available-for-sale investment; (iii) impairment loss on investment in a film; and (iv) substantial reduction in positive change in fair value of derivatives embedded in convertible bonds and share option.

The Company is still in the process of finalizing the annual results of the Group for the year ended 30 June 2017. Information contained in this announcement is only based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the year ended 30 June 2017. It is scheduled that the annual results of the Group for the year ended 30 June 2017 will be announced on 27 September 2017.

Shareholders and the potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Hong Kong Resources Holdings Company Limited
Mr. Lam Kwok Hing, Wilfred
Executive Director

Hong Kong, 19 September 2017

As at the date hereof, the Board comprises Mr. Lam Kwok Hing, Wilfred, J.P., Mr. Wu Xiaolin, Mr. Zhao Jianguo and Ms. Dai Wei as executive Directors, Mr. Cheung Pak To, Patrick, BBS as non-executive Director and Dr. Loke Yu alias Loke Hoi Lam, Mr. Xu Xiaoping and Mr. Fan, Anthony Ren Da as independent non-executive Directors.