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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Hong Kong Red Star Macalline Universal Home Furnishings Limited 香港紅星美凱龍全球家居有限公司

*(incorporated in Hong Kong with limited liability and a wholly-owned subsidiary of
Red Star Macalline Group Corporation Ltd.)*

**Issue of US\$300,000,000 3.375 per cent. Guaranteed Bonds due 2022
(Stock Code: 5278)**

unconditionally and irrevocably guaranteed by



Red Star Macalline Group Corporation Ltd. 紅星美凱龍家居集團股份有限公司

(A sino-foreign joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1528)

Joint Global Coordinators

Morgan Stanley



CMS 招商證券國際

Joint Bookrunners

Morgan Stanley



CMS 招商證券國際



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$300,000,000 3.375 per cent. Guaranteed Bonds due 2022 (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering memorandum relating thereto dated 14 September 2017. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 22 September 2017.

21 September 2017

As at the date of this announcement, the directors of Hong Kong Red Star Macalline Universal Home Furnishings Limited are CHE Jianxing and CHEN Shuhong.

As at the date of this announcement, the executive directors of the Red Star Macalline Corporation Group Ltd. are CHE Jianxing, ZHANG Qi, CHE Jianfang and JIANG Xiaozhong; the non-executive directors are CHEN Shuhong, XU Guofeng, Joseph Raymond GAGNON and ZHANG Qiqi; and the independent non-executive directors are LI Zhenning, DING Yuan, LEE Kwan Hung and QIAN Shizheng.