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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SINO-OCEAN LAND TREASURE III LIMITED**  
**遠洋地產寶財III有限公司**

*(incorporated in the British Virgin Islands with limited liability)*

**US\$600,000,000 PERPETUAL SUBORDINATED GUARANTEED CAPITAL SECURITIES**  
**(Stock Code: 05276)**

**unconditionally and irrevocably guaranteed by**



**遠洋集團**

**SINO-OCEAN GROUP HOLDING LIMITED**  
**遠洋集團控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 03377)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**The Hongkong and  
Shanghai Banking  
Corporation Limited**

**Goldman Sachs  
(Asia) L.L.C.**

**UBS AG  
Hong Kong  
Branch**

**China CITIC Bank  
International  
Limited**

Joint Lead Managers and Joint Bookrunners

**DBS  
Bank Ltd.**

**Industrial Bank  
Co., Ltd.  
Hong Kong  
Branch**

**China Merchants  
Securities (HK)  
Co., Limited**

**Bank of China  
(Hong Kong)  
Limited**

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$600,000,000 perpetual subordinated guaranteed securities (the “**Securities**”) to be issued by Sino-Ocean Land Treasure III Limited by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only and unconditionally and irrevocably guaranteed by Sino-Ocean Group Holding Limited, as described in the offering circular dated 12 September 2017. The listing and permission to deal in the Securities is expected to become effective on or around 22 September 2017.

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**CHUNG Kai Cheong**  
*Company Secretary*

Hong Kong, 21 September 2017

*As at the date of this announcement, the directors of Sino-Ocean Land Treasure III Limited comprise Mr. LI Ming, Mr. SUM Pui Ying and Mr. CHUNG Kai Cheong.*

*As at the date of this announcement, the directors of Sino-Ocean Group Holding Limited comprise:*

*Executive directors:*

Mr. LI Ming  
Mr. LI Hu  
Mr. WANG Yeyi  
Mr. SUM Pui Ying  
Mr. WEN Haicheng  
Mr. LI Hongbo

*Non-executive directors:*

Mr. ZHAO Lijun  
Mr. YAO Dafeng  
Mr. FANG Jun  
Ms. SHANGGUAN Qing

*Independent non-executive directors:*

Mr. HAN Xiaojing  
Mr. SUEN Man Tak  
Mr. WANG Zhifeng  
Mr. JIN Qingjun  
Ms. LAM Sin Lai Judy

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