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Sunshine 100 China Holdings Ltd

陽光100中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2608)

**SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2016**

Reference is made to the annual report of Sunshine 100 China Holdings Ltd (the “**Company**”) for the year ended 31 December 2016 (the “**Annual Report**”).

The board of directors (the “**Board**”) of the Company wishes to provide the shareholders of the Company and potential investors with the following additional information:

As disclosed in the Annual Report, the Company issued the US\$200,000,000 6.5% convertible bonds due 2021 (the “**2016 Convertible Bonds**”) on 11 August 2016. The net proceeds from the issue of the 2016 Convertible Bonds were approximately US\$197.6 million. As at 31 December 2016, approximately US\$191.2 million have been applied for refinancing of existing indebtedness and general corporate purposes and the remaining balance of US\$6.4 million has not been used and has been deposited in licensed banks in Hong Kong.

The above information does not affect other information contained in the Annual Report.

By Order of the Board
Sunshine 100 China Holdings Ltd
Yi Xiaodi
Chairman and Executive Director

Beijing, the PRC
22 September 2017

As at the date of this announcement, the executive directors of the Company are Mr. Yi Xiaodi and Mr. Fan Xiaochong, the non-executive directors of the Company are Ms. Fan Xiaohua and Mr. Wang Gongquan, and the independent non-executive directors of the Company are Mr. Gu Yunchang, Mr. Ng Fook Ai, Victor and Mr. Wang Bo.