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SHENZHOU INTERNATIONAL GROUP HOLDINGS LIMITED
(申洲國際集團控股有限公司*)

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 2313)

HK\$3,900,000,000 0.50% Convertible Bonds due 2019

(Stock code: 5762)

**FULL CONVERSION OF
THE 0.5% CONVERTIBLE BONDS DUE 2019**

References are made to (i) the announcements of Shenzhou International Group Holdings Limited (the “**Company**”) dated 22 May 2014 and 18 June 2014 in relation to the issue of the HK\$3,900,000,000 0.50% Convertible Bonds due 2019 (the “**Bonds**”); and (ii) the announcement of the Company dated 4 September 2017 in relation to the early redemption of the Bonds (collectively, the “**Announcements**”). Unless the context otherwise requires, capitalized terms and expressions used herein shall have the same meaning as those used in the Announcements.

The Board announces that on 26 September 2017, all Bonds have been fully converted into ordinary shares of the Company in accordance to the terms and conditions of the Bonds. As all the Bonds have been cancelled upon conversion and no Bonds remain outstanding, no redemption of the Bonds will be carried out on the Optional Redemption Date.

* *for identification purposes only*

The Company has applied to the Stock Exchange for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 6 October 2017.

By Order of the Board
Shenzhou International Group Holdings Limited
Ma Jianrong
Chairman

Hong Kong, 26 September 2017

As at the date of this announcement, the five executive directors of the Company are Mr. Ma Jianrong, Mr. Huang Guanlin, Mr. Ma Renhe, Mr. Wang Cunbo and Ms. Chen Zhifen; and the three independent non-executive directors are Mr. Chen Xu, Mr. Jiang Xianpin and Mr. Qiu Weiguo.