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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | GREENS HOLDINGS LTD (IN PROVISIONAL LIQUIDATION) |
|----------------|---|
| Date Submitted | 27 September 2017 |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
|----|----------|--------|

| (1) Stock code : <u>1318</u> Descript | | otion : | Ordinary Shares | | |
|---|----------|----------|--------------------------------------|----------------------------------|--|
| | | | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | precedin | g month | 2,400,000,000 | US\$0.01 | US\$24,000,000 |
| Increase/(decrease |) | | | | |
| Balance at close of | the mont | h _ | 2,400,000,000 | <u>US\$0.01</u> | US\$24,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | | | ption : N/A | | |
| (2) Stock code : | N/A | _Descrip | otion : | N/A | λ |
| (2) Stock code : | N/A | _Descrip | otion : No. of ordinary shares | Par value <i>(State</i> | |
| (2) Stock code : Balance at close of | | | No. of ordinary shares | Par value (State currency) | Authorised share capital |
| | precedin | | No. of ordinary shares | Par value (State currency) | Authorised share capital |

2. Preference Shares

| Stock code : | code : <u>N/A</u> Descrip | | tion : | N/A | Α |
|--------------------|---------------------------|----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close o | of precedir | ng month | | | |
| Increase/(decreas | e) | - | | - | |
| Balance at close c | of the mon | nth _ | | | |

3. Other Classes of Shares

| Stock code : _ | N/A Descrip | | iption : | | \ |
|--------------------|-------------|----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close c | of precedir | ng month | | | |
| Increase/(decreas | e) | _ | | | |
| Balance at close c | of the mon | th _ | | | |

Total authorised share capital at the end of the month (*State currency*):

US\$24,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other | |
|--|---------------|------------|------------------|-------------------|--|
| | (1) (2) | | shares | classes of shares | |
| Balance at close of preceding month | 1,245,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | |
| Balance at close of the month | 1,245,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Op | tion Schemes of | of the Issuer) | | | |
|---|-------------|-----------------|----------------|------------|-----|--|
| Particulars of share option scheme including EGM | | Movement duri | ing the month | | | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| approval date | | MOVEMENt duri | | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| 29/10/2009 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | al A. (Ordinai | ry shares) | Nil | |
| | | | (Preferenc | | N/A | |
| | | | | her class) | N/A | |
| Total funds raised d of options (State cu | | nth from exerci | ise | N/A | | |
| | | | - | | | |

| Warrants to Issue Shares of the | Issuer which | are to be List | ed | | | |
|--|---------------------------------|---|---------------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal valu at close of preceding month | e Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | | | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 2 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | / | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | · | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | 1 1 1 |) | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tota | | ry shares) | | _ |
| | | | | ce shares) | | - |
| | | | (Ot | ther class) | N/A | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whic | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|--|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | _ _ _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| <u>т.</u> | _ | | | | | |
| Ctook code (if listed) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | ary shares) ce shares) ther class) | N/A | - |
| | | | | | | |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | 19/7 | |

| Oth | ner Movements | in Issued Sha | re Capital | | | | | | |
|-----|---------------|---------------|-------------------|--|-----|---|---|---|---|
| | Type of Issue | | i | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares | | | | | |
| | | | | issuable (Note 1) | (/ | / |) | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (' | | , | | |
| | | | canonay | EGM approval date: | (/ | / |) | | |
| | | | | (dd/mm/yyyy) | | | | N/A | |
| | | | | | | | | | · |
| | | | | Class of shares | | | | | |
| | | | | issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: | (/ | / |) | | |
| | | | | (dd/mm/yyyy) | | | | N/A | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | (dannin yyyy) | | | | <u>N/A</u> | |
| | | | | Class of shares | | | | | |
| | | | | issuable (Note 1) | | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | |
| | | | | | | | | | |
| | | | | | | | | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------|------------|-----------------------|--|-------|---|---|--|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | |
| | | | | | | | <u>N/A</u> | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| 9. Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | |
| | Total E. (Ordinar shares (Preference shares (Other class | 5) <u>N/A</u> 5) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |
| | |

| Remarks (if any): | |
|-------------------------------------|--|
| Trading in the shares of the Compan | ny has been suspended since 2 June 2015. |

| Submitted by: | Patrick Cowley, Chan Mei Lan and Alexander Lawson |
|---------------|--|
| Title: | Joint Provisional Liquidators (for and on behalf of Greens Holdings Ltd without personal liability) (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.