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## **ANNOUNCEMENT OF SATISFACTION OF CONSOLIDATION CONDITIONS**

### **MCC HOLDING (HONG KONG) CORPORATION LIMITED**

**中冶控股（香港）有限公司**

*(Incorporated in Hong Kong with limited liability)*

**US\$500,000,000 2.95 PER CENT. GUARANTEED NOTES DUE 2020 (THE “NEW NOTES”)**

**(Stock Code: 5453, Stock Short Name: MCC(HK)C N2005B)**

**TO BE CONSOLIDATED INTO AND FORM A SINGLE SERIES WITH THE  
US\$500,000,000 2.95 PER CENT. GUARANTEED NOTES DUE 2020  
ISSUED ON 31 MAY 2017  
(THE “EXISTING NOTES”)**

**(Stock Code: 5210, Stock Short Name: MCC(HK)CL N2005)**

**UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY**

**METALLURGICAL CORPORATION OF CHINA LTD.\***

**中國冶金科工股份有限公司**

*(Incorporated in the People’s Republic of China with limited liability)*

This is to notify you that the conditions to the consolidation of the New Notes with the Existing Notes are satisfied in their entirety on the date of this Announcement. On 9 October 2017, the New Notes will be consolidated into and will form a single series with the Existing Notes whereupon:

- a) the entire series of Notes will be identified by the ISIN of XS1620297462 and the Common Code of 162029746 from 10 October 2017; and

- b) the entire series of Notes will be represented by the Stock Code of 5210 and the Stock Short Name MCC(HK)CL N2005 on The Stock Exchange of Hong Kong Limited from 10 October 2017.

By order of the Board  
**MCC HOLDING (HONG KONG) CORPORATION LIMITED**  
**Zou Hongying**  
*Director*

Hong Kong, 28 September 2017

*As at the date of this announcement, the directors of MCC Holding (Hong Kong) Corporation Limited are Ms. Zou Hongying and Mr. Zhu Bolin and the board of directors of Metallurgical Corporation of China Ltd. comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.*

\* *For identification purpose only*