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KFM KINGDOM HOLDINGS LIMITED

KFM 金德控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3816)

POSITIVE PROFIT ALERT

This announcement is made by KFM Kingdom Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provision of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders of the Company and the potential investors that, based on the information currently available to the Company and the preliminary review of the unaudited consolidated results of the Group for the five months ended 31 August 2017, it is expected that the Group will record a profit for the six months ending 30 September 2017 as opposed to the loss recorded for the six months ended 30 September 2016. The turnaround from loss to profit was mainly attributable to the increase in total revenue and the improvement in gross margin.

The information contained in this announcement is based on the information currently available to the Group. The information contained in this announcement is neither based on any figure nor information that has been audited or reviewed by the external auditor of the Company. The Group’s actual results are subject to the performance of the Group during the remaining period ending 30 September 2017 and will be reviewed by the Company’s auditor prior to finalisation. Therefore, the actual results of the Group for the six months ending 30 September 2017 may differ from the information contained in this announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
KFM Kingdom Holdings Limited
Zhang Haifeng
Chairman

Hong Kong, 29 September 2017

As at the date of this announcement, the executive Directors are Mr. Sun Kwok Wah Peter and Mr. Wong Chi Kwok; the non-executive Director is Mr. Zhang Haifeng (Chairman) and the independent non-executive Directors are Mr. Wan Kam To, Ms. Zhao Yue and Mr. Shen Zheqing.