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REAL NUTRICEUTICAL GROUP LIMITED

瑞年國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2010)

VERY SUBSTANTIAL ACQUISITION IN RELATION TO THE ACQUISITION OF THE TARGET ENGAGING IN SALE AND DISTRIBUTION OF PHARMACEUTICAL AND HEALTHCARE PRODUCTS IN THE PRC

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Real Nutraceutical Group Limited (the “**Company**”) dated 19 April 2017 (the “**First Announcement**”) in relation to the Acquisition and the announcement of the Company dated 28 June 2017 (the “**Delay in Despatch Announcement**”) in relation to the delay in dispatch of the Circular. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the First Announcement.

As disclosed in the Delay in Despatch Announcement, the Circular containing, among other things: (i) further details of the Agreement and the Acquisition (together with the Total Final Consideration and a copy of the Final Valuation) and; (ii) notice of the EGM and forms of proxy, is expected to be despatched to the Shareholders on or before 30 September 2017.

As additional time is required by the Target Group to prepare and finalise its financial information to be audited and included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 31 December 2017.

By order of the Board of Directors of
Real Nutraceutical Group Limited
Wang Fucai
Chairman

Hong Kong, 29 September 2017

As at the date of this announcement, the Executive Directors are Mr. Wang Fucai, Mr. Yu Yan, Mr. Li Lin, Mr. Yi Lin, Mr. Zhang Yan and Ms. Au-yeung Kam Ling Celeste; the independent non-executive Directors are Dr. Wong Lung Tak Patrick, BBS., J.P., Dr. Fong Chi Wah, Mr. Xu Hua Feng and Mr. Chan Kee Ming.