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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**禹洲地產股份有限公司
YUZHOU PROPERTIES COMPANY LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$300 MILLION SENIOR PERPETUAL SECURITIES

(Stock Code: 5287)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

BOCI Asia Limited	Citigroup Global Markets Limited	Credit Suisse (Hong Kong) Limited	The Hongkong and Shanghai Banking Corporation Limited
Huatai Financial Holdings (Hong Kong) Limited	Industrial Bank Co., Ltd. Hong Kong Branch	Haitong International Securities Company Limited	Yuzhou Financial Holdings Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the senior perpetual securities in the aggregate principal amount of US\$300 million (the “**Securities**”), to be issued by Yuzhou Properties Company Limited by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 25 September 2017. The listing and permission to deal in the Securities is expected to become effective on or around 3 October 2017.

By order of the Board
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 29 September 2017

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, JP), Ms. Kwok Ying Lan and Mr. Lin Conghui, and independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.