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**中信銀行（國際）有限公司**  
**China CITIC Bank International Limited**  
*(Incorporated with limited liability in Hong Kong)*  
**(Stock Code: 5728)**

**ANNOUNCEMENT**

China CITIC Bank International Limited (“CNCBI”) entered into five share subscription agreements all dated 29 September 2017 in relation to the issue of 3,027,780,392 new shares in aggregate (the “**Proposed Transaction**”) to five investors, namely Hong Kong Tian Yuan Manganese International Trade Co., Limited, Hong Kong Guansheng Investment Co., Limited, Anxin Trust Co., Limited, Clear Option Limited and Elegant Prime Limited, representing 25% of CNCBI’s enlarged share capital immediately after completion of the Proposed Transaction. The purpose of the Proposed Transaction is to further enhance CNCBI’s capital strength for future development. The completion of the Proposed Transaction is subject to the satisfaction or waiver of the conditions precedent under the relevant agreements and any applicable regulatory approvals.

Hong Kong, 29 September 2017

*As at the date of this announcement, the Directors of China CITIC Bank International Limited are SUN Deshun, ZHANG Xiaowei, Margaret MAN, KAN NG Chau Yuk Helen, FANG Heying, ZHANG Qiang, TANG Shisheng, WU Jiesi, WANG Guoliang and TSANG King Suen Katherine*