

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	/yyyy):			
To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer	Bel Global Resor	urces Holding	gs Limited	
Date Submitted	03/10/2017			
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code : <u>761</u> Descri	iption:			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00	
Increase/(decrease)	NIL	NIL		
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00	
(2) Stock code : N/A Descri	iption:			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A	Descri	ption:		
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			
3. Other Classes of Shares				
3. Other Classes of Shares Stock code : N/A	Descri	ption :		
	Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital
Stock code : N/A		No. of other	Par value (State	Authorised share
		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	3,625,867,366			
Increase/ (decrease) during the month	0			
Balance at close of the month	3,625,867,366			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option .	schemes of the	issuer)			
Particulars of share						
option scheme including EGM						
approval date					No of now shores of	No. of new shares of
(dd/mm/yyyy) and –		Movement du	ring the month		issuer issued during	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. N/A	Granicu	Exclused	Cancencu	Lapseu	thereto	as at close of the month
1.1V/A						
1						
shares						
(<i>Note 1</i>)						
2.						
(/ /)						
shares						
(37 . 1)		·			-	
(Note 1)						
0.37/4						
3.N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	0	
			(Pref	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f	,		
options (HK\$)	me month	nom exercise o	•	N/A		
r · · · · · · · · · · · · · · · · · · ·				- 1/1-2		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issued issuer issued pursuant during the Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1)

(/ /)

Subscription price EGM approval date (if applicable)

(dd/mm/yyyy)

Total B. (Ordinary shares) 0
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of may be issued issuer issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Tranche 1 Convertible Bonds 70,500,000 HKD 70,500,000 117,500,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 7 / 1 / 2008) 2. Tranche 2 Convertible Bonds 101,250,000 168,750,000 HKD 101,250,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 0.6 EGM approval date (if applicable) (dd/mm/yyyy) (7 / 1 / 2008 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) N/A Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
_	-
N/A	
1 V/A	
	thereto

Other Movements in Issued Share Capital No. of new shares of issuer which No. of new may be shares of issuer issued issued during pursuant the month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable share (*Note 1*) At price: State Issue and allotment Placing (/ / currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A

N/A

			For Ma	ain Boa	rd and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary (Preference (Oth		N/A	- - -
To	otal increase / (decrease) in ordinary shares durin	g the month (i.e. Total of	A to E):		(1)	N/A
					(2)	N/A
To	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total o	of A to E):		ľ	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (11 any):
Outstanding amounts of Tranche 1 Convertible Bonds and Tranche 2 Convertible Bonds are reduced according
to Judgment made by the High Court of the Hong Kong Special Administrative Region on HCCL 8/2014 dated
25 April 2017.
Submitted by: Li Wing Tak
· · · · · · · · · · · · · · · · · · ·
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.