

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation)
Date Submitted	02/10/2017

I. Movements in Authorised Share Capital

(1) Stock code : <u>462</u> Descri	ordination : ORDINARY SHARES					
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	8,000,000,000	0.10	800,000,000.00			
Increase/(decrease)			-			
Balance at close of the month	8,000,000,000	0.10	800,000,000.00			
(2) Stock code : <u>N/A</u> Descri	ption :					
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
	No. of ordinary	Par value (State	Authorised share capital			
 (2) Stock code : <u>N/A</u> Descri Balance at close of preceding month Increase/(decrease) 	No. of ordinary	Par value (State	Authorised share capital			

2. Preference Shares

Stock code :	N/A Descri	iption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	month			

3. Other Classes of Shares

Stock code : <u>N/A</u> D	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State HKD 800,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month Increase/ (decrease) during the month	2,708,782,228	N/A	N/A	N/A
Balance at close of the month	2,708,782,228			

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option S	schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares issuable	Crontad	Exercised	Cancelled	Longod		
Issuable	Granted	Exercised	Cancelled	Lapsed		
NT/A						
N/A						
	<u> </u>					
			Total A. (Ord	linary shares)	N/A	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	g the month f	rom exercise				
options (State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)	_			
2.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ ,	/)	_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)	_			
4.			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
(if applicable) (dd/mm/yyyy)	(/ ,	/)	_			
		To	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the I	ssuer which are to	be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond A		HKD	112,874,430.50	0	112,874,430.50	0	45,149,772
Stock code (if listed)	 N/A						
Class of shares							
issuable (Note 1)	(Ordinary Share	S				
Subscription price		HKD2.50					
EGM approval date (if applicable)							
(dd/mm/yyyy))		(/ /)					
2. Convertible Bond B		· /	4(2,244,000	0	462 244 000	0	221 (72 000
2. Convertible Bolid B		HKD	463,344,000	0	463,344,000	0	231,672,000
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	(Ordinary Share	S				
Subscription price		HKD2.00					
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
3.							
$\mathbf{C}(\mathbf{x},1,\mathbf{x},1,\mathbf{x},1,1,1,1,1,1,1,1$							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
(,		(' ')		Total C. (Ordi	nary shares) Nil		
					ence shares) $\frac{N}{A}$		-
					Other class) N/A		-
					·		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Туј	pe of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
		S	State	(Note 1) Issue and allotment	(/ /)		
1. Ri	ghts issue	At price : c^{3}	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (<i>Note 1</i>)				
2. Oj	pen offer		State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (<i>Note 1</i>)				
3. Pl	acing	At price : $\frac{S}{c}$	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
4. Bo	onus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	
							N/A	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares repurchased (Note 1)	<u>C</u>	<u>Ordina</u>	<u>ary</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	-
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	
						<u>N/A</u>	
		Class of shares issuable (Note 1)		Ordina share			
8.	Consideration issue At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

			F	For Main Boa	rd and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Ordinary shar eference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (i	f any):
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Submitted by: Yat Kit Jong
Title: Joint Provisional Liquidator (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.