

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2017				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer C.P. Lotus Corporation						
Date Submitted	03/10/20					
Movements in Authorise	ed Share (Capital				
1. Ordinary Shares						
(1) Stock code :00121	Descrip	otion :				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedii	ng month	34,000,000,000	0.02	680,000,000.00		
Increase/(decrease)		-				
Balance at close of the mor	th	34,000,000,000	0.02	680,000,000.00		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	ng month					
Increase/(decrease)						
Balance at close of the mor	ith					

2.	Pr	ef	er	en	се	Sł	nar	es

(1) Stock code : N/A Descrip	tion: Series A	Convertible I	Preference Shares
Balance at close of preceding month	No. of preference shares 2,000,000,000	Par value (HK\$) 0.02	Authorised share capital (HK\$) 40,000,000.00
Increase/(decrease)	-		-
Balance at close of the month	2,000,000,000	0.02	40,000,000.00
(2) Stock code : N/A Descrip	tion : <u>Series B</u>	3 Convertible	Preference Shares
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.02	80,000,000.00
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	4,000,000,000	0.02	80,000,000.00
(3) Stock code : N/A Descrip	tion : <u>Series C</u>	Convertible	Preference Shares
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,500,000,000	0.02	90,000,000.00
Increase/(decrease)			
Balance at close of the month	4,500,000,000	0.02	90,000,000.00
(4) Stock code : N/A Descrip	tion: Series D	Convertible	Preference Shares
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_ Increase/(decrease)	2,500,000,000	0.02	50,000,000.00
Balance at close of the month	2,500,000,000	0.02	50,000,000.00
Other Classes of Shares			
Stock code : N/A Descrip	tion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 940,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	11,019,072,390	N/A	11,298,809,782	N/A		
Increase/ (decrease) during the month		N/A	<u> </u>	N/A		
Balance at close of the month	11,019,072,390	N/A	11,298,809,782	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ier Snare Op	tion Schemes C	i the issuer)		No of now oboves of	No of now shares of
Particulars of share option						No. of new shares of issuer which may be
share option					the month pursuant	
including EGM					thereto	thereto as at close of
approval date		Movement durir	ng the month		-	the month
(dd/mm/yyyy) and						tile month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option	Granica	<u> </u>	Carrotica			
Scheme adopted						
at AGM on						
22/06/2012						
Ordinary Shares						
(Note 1)	-					-
(Note 1)						
2.						
(/ /)						
shares		-		-		
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(1.1310 1)		Tota	I A. (Ordina	rv shares)	_	
		Tota		ce shares)		
			•	ther class)		
Total functions in the state	والمساسين	malla fua ma accessor	`	.iici ciass)	1 N/ /\(\tau\)	
Total funds raised d		onun trom exerci	se			
of options (State cu	rrency)		-	-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				<u></u>		
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /)				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		,				
(dd/mm/yyyy) 3.	(/ /)				
(/ /)	-					
Stock code (if listed)			•			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
<u> </u>						
EGM approval date (if applicable)	(/ /					
		Total E	(Preferen	ary shares) nce shares) other class)		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be during the issued month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at close of the thereto amount preceding during the close of the month Class and description outstanding month month month 1. Series A Convertible **Preference Shares** 277,941,694.73 1,518,807,075 Stock code (if listed) N/A Class of shares **Ordinary Shares** issuable (Note 1) Subscription price HK\$0.183 EGM approval date (if applicable) (25/07/2007)(dd/mm/yyyy)) 2. Series B Convertible Preference Shares HK\$ 1,519,873,031 1,519,873,031 3,897,110,334 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.39 EGM approval date (if applicable) (26/04/2010)(dd/mm/yyyy) 3. Series C Convertible **Preference Shares** - 807,732,148.08 HK\$ 807,732,148.08 3,671,509,764 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.22 EGM approval date (if applicable) (dd/mm/yyyy) (23/11/2011)4. Series D Convertible Preference Shares HK\$ 508,618,000.07 508,618,000.07 2,211,382,609 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.23 EGM approval date (if applicable) (dd/mm/yyyy) (23/11/2011)Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	1	
	4	
shares (Note 1)		
2.		
<u></u>	1	
-		
shares (Note 1)	1	
		· .
3	4	
	1	
shares (Note 1)	1	
Silaies (Note 1)		-
	-	
Total D. (Ordinary shares)		_
(Preference shares)		
(Other class)		•
(outor sides)		-
	ĺ	

0	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
0	0,000,040,0	A+	State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(00,,),,,,			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy))		
reorganisation	EGM approval date: (/ / (dd/mm/yyyy))	<u>N/A</u>	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of sharesissuable (Note 1))		
	date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy))	N/A	N/A
			es) <u>-</u>	-
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to	E):	(1)(2)	-
Total increase / (decrease) in preference shares defined the control of the contr	· ·	,		-
(These figures should be the same as the relevant Capital").)	t figures under II above ("Move	ments	in Issued Si	nare

Remarks (if any):
N/A
Submitted by: Chung Wing Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.