

*Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 4 October 2017 (the “**Prospectus**”) issued by Kakiko Group Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*In connection with the Share Offer, ChaoShang Securities Limited, as the stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere over-allot Shares or effect transactions with a view to stabilising and maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period from the Listing Date and until the 30th day after the last day for the lodging of applications under the Public Offer. However, there is no obligation on the Stabilising Manager or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager or any person acting for it and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Public Offer, being Thursday, 9 November 2017. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilising action cannot be taken to maintain the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of applications under the Public Offer, being Thursday, 9 November 2017. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

KAKIKO GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PUBLIC OFFER AND PLACING

- Total number of Offer Shares** : 307,500,000 Shares comprising
200,000,000 New Shares and
107,500,000 Sale Shares (subject
to the Over-allotment Option)
- Number of Public Offer Shares** : 30,750,000 Shares (subject to
re-allocation)
- Number of Placing Shares** : 276,750,000 Shares including
107,500,000 Sale Shares (subject
to re-allocation and the
Over-allotment Option)
- Offer Price** : HK\$0.52 per Offer Share, plus
brokerage of 1%, SFC transaction
levy of 0.0027% and Stock Exchange
trading fee of 0.005% (payable in full
on application and subject to refund)
- Nominal value** : HK\$0.01 per Share
- Board lot** : 5,000
- Stock code** : 2225

Sponsor



Joint Bookrunners



Joint Lead Managers



Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and any Shares to be issued pursuant to Share Offer including the Shares which may be made available pursuant to the Capitalisation Issue and the exercise of the Over-allotment Option. Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, 17 October 2017, it is expected that dealings in the Shares on the Main Board will commence at 9:00 a.m. on Tuesday, 17 October 2017. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at kttgroup.com.sg.

The Share Offer comprises the Placing of initially 276,750,000 Shares, consisting of 169,250,000 New Shares and 107,500,000 Sale Shares (subject to re-allocation and the Over-allotment Option), representing 90% of the total number of Offer Shares available for institutional, professional and other investors under the Share Offer, and the Public Offer of initially 30,750,000 Shares (subject to re-allocation), representing 10% of the total number of Offer Shares initially being offered to the public in Hong Kong under the Share Offer. The allocation of the Offer Shares between the Placing and the Public Offer will be subject to re-allocation as described in the section headed “Structure and conditions of the Share Offer” in the Prospectus.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or, under contingent situation, any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

In connection with the Share Offer, the Company intends to grant the Over-allotment Option to the Joint Bookrunners, exercisable in full or in part by the Joint Bookrunners (on behalf of the Placing Underwriters). The Over-allotment Option gives the Joint Bookrunners (on behalf of the Placing Underwriters) the right, exercisable at any time from the day on which trading of the Shares commences on the Stock Exchange up to and including 30th day after the last day for lodging applications under the Public Offer, to require the Company to allot and issue up to an aggregate of 46,125,000 additional Shares, representing 15% of the initial number of the Offer Shares at the Offer Price to cover, among other things, over-allocations in the Placing and/or the obligations of the Stabilising Manager to return securities borrowed under the Stock Borrowing Agreement. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at kttgroup.com.sg.

The Offer Price will be HK\$0.52 per Offer Share. Applicants must pay the Offer Price of HK\$0.52 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% in full upon application for Shares under the terms set out in the Application Forms.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who would like the allotted Public Offer Shares to be issued in their own names should complete and sign the **WHITE** Application Form. Applicants who would like the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to their CCASS Participants' stock accounts or their designated CCASS Participants' stock accounts should either (i) complete and sign the **YELLOW** Application Form, or (ii) electronically instruct HKSCC via CCASS to cause HKSCC Nominees to apply for them.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours between 9:00 a.m. on Wednesday, 4 October 2017 until 12:00 noon on Tuesday, 10 October 2017, the last application day or such later time as described in the section headed "How to Apply for Public Offer Shares – 9. Effect of bad weather on the opening of the application lists" in the Prospectus", from:

- (i) the following address of the Public Offer Underwriters:
- **ChaoShang Securities Limited** at Room 4001-4002, 40/F, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong
 - **Ample Orient Capital Limited** at Room A, 17/F, Fortune House, 61 Connaught Road Central, Central, Hong Kong
 - **Easy One Securities Limited** at Room 2106B, 2108-2109, 21/F Wing On Centre, 111 Connaught Road, Central, Hong Kong
 - **Gransing Securities Co., Limited** at 17/F, Hing Yip Commercial Centre, 272-284 Des Voeux Road Central, Hong Kong
 - **Koala Securities Limited** at Unit 01-02, 13/F, Everbright Centre, 108 Gloucester Road, Wanchai, Hong Kong
 - **Sino-Rich Securities & Futures Limited** at Unit 02B, 37/F, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong

(ii) any of the following branches of the receiving bank:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	King's Road Branch	131-133 King's Road, North Point
Kowloon	Ma Tau Kok Road Branch	39-45 Ma Tau Kok Road, To Kwa Wan
	Chuk Yuen Estate Branch	Shop S1, Chuk Yuen Shopping Centre, Chuk Yuen South Estate
New Territories	Yuen Long Branch	102-108 Castle Peak Road, Yuen Long

(iii) the following office of the Sponsor:

- **Dakin Capital Limited** at Room 2701, 27th Floor, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 4 October 2017 until 12:00 noon on Tuesday, 10 October 2017 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have such Application Forms and the Prospectus available.

Both completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – KAKIKO GROUP PUBLIC OFFER" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Wednesday, 4 October 2017	: 9:00 a.m. to 5:00 p.m.
Friday, 6 October 2017	: 9:00 a.m. to 5:00 p.m.
Saturday, 7 October 2017	: 9:00 a.m. to 1:00 p.m.
Monday, 9 October 2017	: 9:00 a.m. to 5:00 p.m.
Tuesday, 10 October 2017	: 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Tuesday, 10 October 2017, the last application day or such later time as described in the section headed "How to Apply for Public Offer Shares – 9. Effect of bad weather on the opening of the application lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 4 October 2017 until 12:00 noon on Tuesday, 10 October 2017 or such later time as described in the section headed “How to Apply for Public Offer Shares – 9. Effect of bad weather on the opening of the application lists” in the Prospectus.

Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to Apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Offer Shares on Monday, 16 October 2017 on the website of the Company at **kttgroup.com.sg** and the website of the Stock Exchange at **www.hkexnews.hk**.

The results of allocations in the Public Offer and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS, will be made available through a variety of channels as described in the section headed “How to Apply for Public Offer Shares – 10. Publication of results” in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Tuesday, 17 October 2017 provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting arrangements and expenses – The Public Offer – Grounds for termination” in the Prospectus has not been exercised.

Assuming that the Share Offer becomes unconditional and the Underwriting Agreements are not terminated in accordance with their respective terms at or before 8:00 a.m. (Hong Kong time) on Tuesday, 17 October 2017, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. (Hong Kong time) on Tuesday, 17 October 2017. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 2225.

By order of the Board
Kakiko Group Limited
KUAH Ann Thia
Chairman and Executive Director

Hong Kong, 4 October 2017

As at the date of this announcement, the executive directors of the Company are Mr. KUAH Ann Thia and Ms. Dolly HWA Ai Kim, and the independent non-executive directors of the Company are Mr. ONG Shen Chieh, Mr. LAU Kwok Fai Patrick and Mr. LAM Raymond Shiu Cheung.

This announcement is available for viewing on the website of the Company at kttgroup.com.sg and the website of the Stock Exchange at www.hkexnews.hk.