

**This announcement is not for distribution to (i) any person or address in the United States or (ii) any U.S. person (as defined in Regulation S under the United States Securities Act of 1993, as amended (the “U.S. Securities Act”))**

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*The securities have not been, and will not be, registered under the U.S. Securities Act, or the securities laws of any state of the United States or other jurisdiction and the securities may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state or local securities laws.*



**英皇集團（國際）有限公司\***  
**Emperor International Holdings Limited**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 163)**

**HK\$800,000,000 4.7% Notes Due 2022**  
**(Stock Code: 5411)**

**PURCHASE AND CANCELLATION OF PART OF THE NOTES**

This announcement is made by the board of directors (the “**Board**”) of Emperor International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 37.48(a) of the Rule Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the notice issued by the Company on 30 March 2017 regarding, inter alia, the issue of the 4.7% notes due 2022 in the principal amount of HK\$800,000,000 (the “**Notes**”) by the Company and the listing of the Notes on the Stock Exchange.

The Board hereby announces that on 4 October 2017, the Company has cancelled an aggregate principal amount of HK\$400,000,000 of the Notes, representing 50% of the total principal amount of the Notes, after purchase of the same amount of the Notes by the Company on 3 October 2017 from an independent third party and pursuant to the terms and conditions of the Notes. After such cancellation, the outstanding aggregate principal sum of the Notes is HK\$400,000,000.

As the Group maintains a healthy level of working capital and cash flow, the Board considers that there will be no material impact on the Group’s financial position as a result of the above purchase and cancellation of the Notes and it is in the interest of the Company and its shareholder as a whole.

*\* for identification purpose only*

**The Company may or may not purchase further Notes in the future. Holders of the Notes (the “Noteholders”) and potential investors should note that any purchase of the Notes from time to time by the Company will be at the Board’s sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the Notes or whether the Company will make any further at all. Noteholders and potential investors should therefore exercise caution when dealing in any Notes.**

By order of the board  
**Emperor International Holdings Limited**  
**Luk Siu Man, Semon**  
*Chairperson*

Hong Kong, 4 October 2017

As at the date hereof, the Board comprises:

*Non-executive Director:* Ms. Luk Siu Man, Semon

*Executive Directors:* Mr. Wong Chi Fai  
Ms. Fan Man Seung, Vanessa  
Mr. Cheung Ping Keung

*Independent Non-executive Directors:* Ms. Cheng Ka Yu  
Mr. Wong Tak Ming, Gary  
Mr. Chan Hon Piu