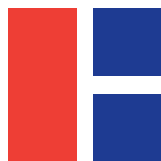


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**ICO GROUP LIMITED**

**揚科集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1460)**

**SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING  
IN RELATION TO A POSSIBLE ACQUISITION**

Reference is made to the announcement (the “**Announcement**”) of ICO Group Limited (the “**Company**”) dated 7 September 2017 in relation to the Possible Acquisition. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

On 6 October 2017, the Purchaser and the Vendor entered into a supplemental memorandum of understanding to amend the Exclusivity Period in the MOU, whereas the Purchaser and the Vendor agreed to extend the Exclusivity Period to 6 December 2017, or such other date as may be mutually agreed between the Purchaser and the Vendor.

By Order of the Board

**ICO Group Limited**

**Lee Cheong Yuen**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 6 October 2017

*As at the date of this announcement, the executive Directors are Mr. Lee Cheong Yuen, and Mr. Pang Yick Him; the non-executive Directors are Mr. Chan Kwok Pui and Mr. Tam Kwok Wah; and the independent non-executive Directors are Dr. Chan Mee Yee, Dr. Cheung Siu Nang Bruce and Ms. Kam Man Yi Margaret.*

\* For identification purpose only