

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(aa/mm/yyyy) :		30 September 20	017	
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		TERNATIONAL HO	OLDINGS LIN	MITED
Date Submitted	6 Octobe	er 2017		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 1136	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)		-		<u>-</u>
Balance at close of the mon	ith	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code : N/A	Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	ith			

2. Preference Shares				
Stock code: 1136 Description	tion :		ble Preference d on 1 Noveml	Shares (approved at per 2011)
	prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	494,344,810		HK\$0.10	HK\$49,434,481.00
Increase/(decrease)				
Balance at close of the month	494,3	344,810	HK\$0.10	HK\$49,434,481.00
3. Other Classes of Shares				
Stock code : N/A Descript	tion :	N/A		
	clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_				
Increase/(decrease)				
Balance at close of the month _				
Total authorised share capital at the encurrency):	nd of th	e month (\$549,434,481.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of convertible preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,943,464,851	N/A	494,333,645	N/A
Increase/ (decrease) during the month		N/A		N/A
Balance at close of the month	4,943,464,851	N/A	494,333,645	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and

class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil

(Other class) N/A

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		,				
(dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable)	, , .					
	(/ /)				
4. N/A						
(/ /)						_
Stock code (if listed) Class of shares						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary shares) Nil		
		IUIdi E		ice shares) Nil		=
				other class) N/A		_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u></u>					
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u></u>				
(if applicable)	/ / / \					
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u>—</u>					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
	_					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
			•	ce shares) Nil		_
			(O	ther class) N/A	4	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	=	
shares (Note 1)		
2. N/A		
shares (Note 1)		
0 27/4		
3. <u>N/A</u>	_	
	=	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NI:1	
	Nil	_
(Preference shares)	Nil	_
(Other class)	N/A	=

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	•			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NY/4
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	> T/4	N 7/4
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44711111111111111111111111111111111111			N/A	N/A
				Class of shares				
7.	Redemption of shares			redeemed (Note 1) Redemption date:	(/ /)		
	Shares			(dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina	ry	
	share Preference share)	s) <u>Nil</u> s) Nil	-
	(Other clas		- -
L			
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1) _{Nil}	
		(2) N/A	
Total increase / (decrease) in preference shares of		Nil	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A t	0	
E): (These figures should be the same as the relevan	nt figures under II above ("Movements	$\frac{N/A}{S \text{ in } Issued SI}$	hare
Capital").)			

Remarks (if any):
N/A
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Submitted by: CHAN Wai Ling
Submitted by: CHAN Wai Ling
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Decretary or other dary admicrised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.