# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianhe Chemicals Group Limited
Date Submitted	6 October 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>1619</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>				
Balance at close of preceding month	50,000,000,000	0.000001	50,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	50,000,000,000	0.000001	50,000				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

#### 2. Preference Shares

Stock code : <b>N/A</b> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	l	. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (US\$) : 50,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	24,802,284,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	24,802,284,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM	I	Movement duri	ng the month			thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granica	Exclused	Gancenea	Lapsed		
Scheme						
	-					
	-					
	-					
(22/05/2014)	-					
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>2</u> .	_					
	_					
	_					
	_					
( / / )	-					
shares						
(Note 1)						
2						
3.	-					
	-					
	-					
	-					
shares	-					
(Note 1)						
		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc			
			(Ot	her class)	N/A	
Total funds raised du	iring the mo	onth from exerci	ise			
of options (State cur				Nil		

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. Nil	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Nil</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)					
							<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4.							
					<u></u>		<u> </u>
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)	, , , ,	\ \					
(dd/mm/yyyy)	( / /	)					
			Total B.		ary shares)		<u>-</u>
				•	ce shares)		-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Nil</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina			
				ce shares)		-
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Listed	, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil		
	<u> </u>	
shares (Note	<u>)</u> 1)	
2.		
	<u> </u>	
	)	
3.		
	<u> </u>	
shares (Note	<u>)</u> 1)	
Total D. (Ordinary share	s) Nil	
(Preference share	s) N/A	
(Other class	s) N/A	

shares of shares issuer issuer issued during the issue month issue month issue month issue pursuant thereto close of month thereto issue issues is	Oth	ner Movements	in Issued Sha	ire Capital				No. of now	No of now
Type of Issue       itereto       close of mont         1. Rights issue       At price :       State currency       Issue and allotment ( / / ) date : (d/mm/yyyy)         1. Rights issue       At price :       State currency       Issue and allotment ( / / ) date : (d/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares								issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       Nil       N         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       Nil       N         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       Nil       N         3. Placing       At price :       State currency       Issue and allotment (d/mm/yyyy)       ( / / ) (d/mm/yyyy)       Nil       N         4. Bonus issue       Class of shares issuable (Note 1)       Class of shares issuable (Note 1)       Nil       N         4. Bonus issue       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       Nil       N		Type of Issue							close of the month
1. Rights issue       At price:       currency       date:       (dd/mm/yyyy)         EGM approval date:       ( / / )       ( / / )       Nil       N         2. Open offer       At price:       State currency       Issue and allotment date:       ( / / )       Nil       N         2. Open offer       At price:       State currency       Issue and allotment date:       ( / / )       Nil       N         3. Placing       At price:       State currency       Class of shares issuable (Note 1)       Nil       N         3. Placing       At price:       State currency       Issue and allotment date:       ( / / )       Nil       N         4. Bonus issue       Class of shares issuable (Note 1)       State issuable (Note 1)       Nil       N         4. Bonus issue       Issue and allotment issue and allotment ( / / )       ( / / )       Nil       N									
2. Open offer       At price :       State currency       Class of shares	1.	Rights issue	At price :			( / /	)		
2. Open offer       At price : State currency       Issue and allotment (// / )         2. Open offer       At price : State currency       Issue and allotment (// )         3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment (// )         Issue and allotment       (// )						( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (///)         2. Open offer       At price :       State currency       Issue and allotment date : (///)         EGM approval date:       (///)       Nil       N         3. Placing       At price :       State currency       Issue and allotment date : (///)       Nil       N         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       Nil       N         4. Bonus issue       Class of shares issuable (Note 1)       Nil       N         4. Bonus issue       Class of shares issuable (Note 1)       Nil       N         4. Bonus issue       Class of shares issuable (Note 1)       Nil       N         4. Bonus issue       Class of shares issuable (Note 1)       N       N         4. Bonus issue       Class of shares issuable (Note 1)       N       N         4. Bonus issue       Class of shares issuable (Note 1)       N       N         4. Bonus issue       Class of shares issuable (Note 1)       N       N								<u> </u>	Nil
2. Open oner       At price : currency       date : (dd/mm/yyyy)         Gate : (dd/mm/yyyy)									
Image: State (idd/mm/yyyy)	2.	Open offer	At price :			( / /	)		
Nil       Nil         Nil       Nil         Sector       Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price :       State currency       Issue and allotment date : (///)         3. Placing       At price :       State currency       Issue and allotment date : (///)         EGM approval date:       (///)       Nil       Nil         Via the image of th								<u>Nil</u>	Nil
<ul> <li>At price currency date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Nil Nil Nil Nil Nil</li> <li>Class of shares</li> <li>Suable (Note 1)</li> <li>Issue and allotment ( / / ) date : (dd/mm/yyyy)</li> </ul>									
Class of shares	3.	Placing	At price :			( / /	)		
Class of shares         issuable (Note 1)         4. Bonus issue         lssue and allotment         ( / / )         date : (dd/mm/yyyy)         EGM approval date:         ( / / )         (dd/mm/yyyy)						( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								<u>Nil</u>	Nil
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
						( / /	)	Niji	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NU	N1:1
							<u>Nil</u>	Nil
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			Nil	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( /	1	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	Nil	Nil
			Class of shares issuable (Note 1)					
10.	Other (Please specify) At price :	State	lssue and allotment date : (dd/mm/yyyy)	( /	1	)		
			EGM approval date: (dd/mm/yyyy)	( /	1	)	Nil	Nil
			Total (Prefe	erend	sh ce sh	dinary nares nares class	) <u>Nil</u> ) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any)	):		
Submitted by: _	Sun Shui		
Title: (Director	<u>Company Secretary</u> , Secretary or other duly authorised of	 fficer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.