

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited					
Name of Issuer TIANGONG	INTERNATIONAL	COMPANY LI	MITED			
Date Submitted 6 October 2017						
I. Movements in Authorised Share Capi	tal					
1. Ordinary Shares						
(1) Stock code : 0826 Descri	ption :					
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding month	4,000,000,000	0.0025	10,000,000			
Increase/(decrease)			<u>-</u>			
Balance at close of the month	4,000,000,000	0.0025	10,000,000			
(2) Stock code : N/A Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/09/2017

Stock code:	N/A	Description :		
		No. of pred share	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth	 	
Increase/(decrea	se)			
Balance at close	of the month		 	
3. Other Classes	of Shares			
3. Other Classes Stock code:	of Shares N/A	Description:		
		Description : No. of o	Par value (State currency)	Authorised share capital (State currency)
	N/A	No. of c	(State	•
Stock code:	N/A of preceding mo	No. of c	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,220,080,000		N/A	N/A
Increase/ (decrease) during the month	<u> </u>		N/A	N/A
Balance at close of the month	2,220,080,000		N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under						
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —		•	<u> </u>			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 07/07/2007 - On 18/8/2014,						
options to						
subscribe for						
22,147,000 shares						
of US\$0.0025						
each at HK\$1.78						
per share were						
granted.						
Ordinary shares						22,147,000
(Note 1)						
2. Share Option						
Scheme adopted						
on 07/07/2007 -						
On 22/07/2016,						
options to						
subscribe for						
18,970,000 shares						
of US\$0.0025						
each at HK\$0.60						
per share were						
granted.						
Ordinary shares	-	-	-	-	-	18,970,000
(Note 1)						
		Tota	al A. (Ordina	ary shares)	N/A	
				nce shares)	N/A	
			*	ther class)	N/A	
Total funds raised dur	ing the month	from exercise of	•)		
options (State currenc		Hom exercise of		N/A		
options (state current	J /			1 1/ / 1		

					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1.	Varae	preceding month	month	month		
	-					
(/ /)	-					-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		Total	B. (Ordin	nary shares)	N/A	_
			(Prefere	ence shares)	N/A	_
			(Other class)	N/A	_

Convertibles (i.e. Convertible i					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
			G 1		pursuant	thereto as at
	•	Amount at close	Converted	Amount at	thereto	close of the
Class and description	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(///)					

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				i oi iviaili board		
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description		month	month	month		month
Class and description	outstanding	ШОПШ	Шопш	Шопш		
3.	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	_
			,	ence shares)	N/A	_
			(Other class)	N/A	_
·					· · · · · · · · · · · · · · · · · · ·	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Than under Share Option Schemes)	No. of new shares	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1		
2.		-
	-	

For Main Board and GEM listed issuers shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) At price : State currency -Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date:

(dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			roi Maili b	Oar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	Ordinary			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1							

For Main Board and GEM listed issuers

N/A

N/A

	The state of the s					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						ПЮпш
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
				Ordinary s			-
	_			(Other			-
To	otal increase / (decrea	ase) in ordinary shares dur	ing the month (i.e. Total of A to I	Ξ):	(1	D)	N/A
	(,		*	(2		N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Lee Johnly</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.