

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2017 (Re	vised)	
To : Hong Kong Exchanges	and Clear	ring Limited		
Name of Issuer Date Submitted	Ding He 09/10/20	Mining Holdings L	imited	
	09/10/20	117		
I. Movements in Authorised	Share Ca	ıpital		
1. Ordinary Shares				
(1) Stock code : <u>705</u>	Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month_	N/A		
Increase/(decrease)	-			
Balance at close of the mon	th _	N/A		
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month_			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State	N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,609,623,921			
Increase/ (decrease) during the month				
Balance at close of the month	6,609,623,921			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM

pursuant thereto thereto as at close of Movement during the month approval date the month

(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Granted on 12/05/2016 Exercised price HK\$0.10 (04/02/2016) Nil Nil Nil 2,754,811 Nil 242,423,441 Ordinary shares (Note 1) shares (Note 1) shares

(Note 1)

Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					_	_
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / )						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Cubaccintian price						
EGM approval date (if applicable)		)				
4.		,				
( / / ) Stock code (if listed) Class of shares						
inguishin (Nato 1)						
EGM approval date (if applicable)	( / /	)				
		Total E	. (Ordina	ary shares)		
		.0.01 2	(Preferen	ice shares)		_
			(C	ther class)		=

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)	No. of new shares of issuer	No. of new shares of issuer which
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_ _ _					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		
Strates (Note 1)		
3		
shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		-

Ot	her Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares <u>N</u> issuable (Note 1)	<u>I/A</u>		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		
							_
				Class of shares <u>N</u> issuable (Note 1)	<u>I/A</u>		
2.	Open offer	At price :	State currency	Issue and allotment ( /	/ )		
			currency	date : (dd/mm/yyyy)  EGM approval date: ( / (dd/mm/yyyy)	/ )		
				, ,,,,,			
				Class of shares <u>N</u> issuable (Note 1)	<u>I/A</u>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		
						·	<u>-</u>
				Class of shares <u>Note 1)</u>	<u>I/A</u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	/ )		
				* <del>*</del> *			

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			,	EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Class of shares N/A   issuable (Note 1)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				s <u>N/A</u>	<u>.</u>		
Class of shares N/A issuable (Note 1)  10. Other (Please specify) At price: State (Please specify)    Edwinylyyyy)    Issue and allotment ( / / ) date: (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)    Total E. (Ordinary shares) (Preference shares)	9.			( / /	)		
issuable (Note 1)  10. Other (Please specify) At price: State currency ————————————————————————————————————				( / /	)		
issuable (Note 1)  10. Other (Please specify) At price: State currency ————————————————————————————————————							
(Please specify) At price: currency Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				s <u>N/A</u>	<u>.</u>		
(dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)	10.	Other (Please specify) At price :		( / /	)		
(Preference shares)				( / /	)		
(Preference shares)			Total F (C	Ordinary e	haros	\	
							_
			(1.10				<del>-</del> -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Chan Yuen Ying Stella
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.