

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Ding He Mining Holdings Limited

Date Submitted

09/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 705 Description : N/A

|                                     | No. of ordinary shares      | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|-----------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>N/A</u>                  | <u>                    </u>      | <u>                    </u>                     |
| Increase/(decrease)                 | <u>                    </u> | <u>                    </u>      | <u>                    </u>                     |
| Balance at close of the month       | <u>N/A</u>                  | <u>                    </u>      | <u>                    </u>                     |

(2) Stock code : N/A Description :                     

|                                     | No. of ordinary shares      | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|-----------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>      | <u>                    </u>                     |
| Increase/(decrease)                 | <u>                    </u> | <u>                    </u>      | <u>                    </u>                     |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>      | <u>                    </u>                     |

## 2. Preference Shares

|                                     |                          |                                        |                                                       |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code : <u>N/A</u>             | Description : _____      |                                        |                                                       |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                    |                                        | _____                                                 |
| Balance at close of the month       | _____                    | _____                                  | _____                                                 |

## 3. Other Classes of Shares

|                                     |                                |                                        |                                                       |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code : <u>N/A</u>             | Description : _____            |                                        |                                                       |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                          |                                        | _____                                                 |
| Balance at close of the month       | _____                          | _____                                  | _____                                                 |

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_ N/A

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares      |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|-----------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                         | (2)       |                         |                                |
| Balance at close of preceding month   | <u>6,609,623,921</u>        | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>--</u>                   | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u><b>6,609,623,921</b></u> | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised  | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| 1. Share Option Scheme                                                                                   |                           |            |                            |            |                                                                      |                                                                                           |
| (04/02/2016)                                                                                             |                           |            |                            |            |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>                                                           | <u>242,423,441</u>                                                                        |
| 2.                                                                                                       |                           |            |                            |            |                                                                      |                                                                                           |
| ( / / ) shares (Note 1)                                                                                  |                           |            |                            |            |                                                                      |                                                                                           |
| 3.                                                                                                       |                           |            |                            |            |                                                                      |                                                                                           |
| ( / / ) shares (Note 1)                                                                                  |                           |            |                            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |            | Total A. (Ordinary shares) |            | <u>Nil</u>                                                           |                                                                                           |
|                                                                                                          |                           |            | (Preference shares)        |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |            | (Other class)              |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <u>Nil</u> |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                             |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares _____                                    |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| issuable (Note 1) _____                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date _____                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (if applicable)                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (dd/mm/yyyy) _____                                       | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2.                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                             |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares _____                                    |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| issuable (Note 1) _____                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date _____                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (if applicable)                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (dd/mm/yyyy) _____                                       | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3.                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                             |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares _____                                    |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| issuable (Note 1) _____                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date _____                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (if applicable)                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (dd/mm/yyyy) _____                                       | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4.                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                             |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares _____                                    |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| issuable (Note 1) _____                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date _____                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (if applicable)                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (dd/mm/yyyy) _____                                       | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B. (Ordinary shares) _____                         |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (Preference shares) _____                                |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (Other class) _____                                      |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                                | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|--------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br>_____<br>_____<br>_____                                                                                                                                    |                                |                                    |                            |                              |                                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |                                                                                      |                                                                                           |
| 2.<br>_____<br>_____<br>_____                                                                                                                                        |                                |                                    |                            |                              |                                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |                                                                                      |                                                                                           |
| 3.<br>_____<br>_____<br>_____                                                                                                                                        |                                |                                    |                            |                              |                                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |                                                                                      |                                                                                           |
| 4.<br>_____<br>_____<br>_____                                                                                                                                        |                                |                                    |                            |                              |                                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |                                                                                      |                                                                                           |
|                                                                                                                                                                      |                                |                                    |                            |                              | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 2.<br><br><br><br>( / / )<br>shares (Note 1)                                                            |                                                                      |                                                                                           |
| 3.<br><br><br><br>( / / )<br>shares (Note 1)                                                            |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              |                                                                      |                                                                                           |
| (Preference shares)                                                                                     |                                                                      |                                                                                           |
| (Other class)                                                                                           |                                                                      |                                                                                           |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |                                                                                                                                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |            |                      | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

| Type of Issue |                      |                                 |                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | _____                                                                | _____                                                                                     |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) <u>N/A</u><br>Cancellation date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )     | _____                                                                | _____                                                                                     |
| 7.            | Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) <u>N/A</u><br>Redemption date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )          | _____                                                                | _____                                                                                     |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | _____                                                                | _____                                                                                     |



| Type of Issue                                              |                                                                                                                                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation                                  | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| Total E. (Ordinary shares)                                 |                                                                                                                                                     | _____                                                                | _____                                                                                     |
| (Preference shares)                                        |                                                                                                                                                     | _____                                                                | _____                                                                                     |
| (Other class)                                              |                                                                                                                                                     | _____                                                                | _____                                                                                     |

|                                                                                                                         |     |       |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-------|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____ | N/A |
|                                                                                                                         | (2) | _____ | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | _____ | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | _____ | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |       |     |

Remarks (if any):

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Submitted by: Chan Yuen Ying Stella

Title: Joint Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.