

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Securities are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Overseas Chinese Town (Asia) Holdings Limited

華僑城（亞洲）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

**US.\$800,000,000 senior guaranteed perpetual capital securities
(the “Securities”, stock code: 5291)**

unconditionally and irrevocably guaranteed by

Overseas Chinese Town Enterprises Company

華僑城集團公司

(Incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Everbright Bank Hong Kong Branch

ICBC International

DBS Bank Ltd.

Joint Bookrunners and Joint Lead Managers

**China Industrial
Securities
International**

**China Merchants
Securities (HK)**

**Guotai Junan
International**

**Industrial Bank
Co., Ltd. Hong
Kong Branch**

OCBC Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities at an initial distribution rate of 4.30% per annum by way of an issue of securities to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 28 September 2017. The listing of, and permission to deal in, the Securities is expected to become effective on or about 11 October 2017.

Hong Kong, 11 October 2017

As at the date of this announcement, the Board of Overseas Chinese Town (Asia) Holdings Limited (華僑城(亞洲)控股有限公司) comprises seven Directors, namely: Mr. He Haibin, Ms. Xie Mei and Mr. Lin Kaihua as executive Directors; Mr. Zhang Jing as non-executive Director; Mr. Lu Gong, Ms. Wong Wai Ling, and Professor Lam Sing Kwong Simon as independent non-executive Directors.