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民銀資本
CMBC CAPITAL HOLDINGS LIMITED

CMBC Capital Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

POSITIVE PROFIT ALERT

This announcement is made by CMBC Capital Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2017 (the "**Relevant Period**") and the information currently available to the Board, the Group's profit attributable to owners of the Company for the Relevant Period is expected to increase to an amount not less than 500% of the profit of approximately HK$11.2 million attributable to the owners of the Company for the six months ended 30 September 2016 (the "**Corresponding Period**"). The Directors are of the view that such increase is primarily attributable to the following reasons:

(1) the Group's loan and financing business and consulting business has experienced rapid expansion during the Relevant Period, which led to an increase in the Group's revenue. During the Relevant Period, the Group has participated in certain sizeable loan and financing projects, and has provided related consulting services to its clients; and

(2) the total amount of the other losses arising from impairment of available-for-sales investments, change in fair value of contingent consideration and early settlement of promissory notes in the Relevant Period was significantly lower than that incurred in the Corresponding Period.

As at the date of this announcement, the Company is in the process of finalising the consolidated interim results of the Group for the Relevant Period. The information contained in this announcement is based on a preliminary review by the management of the Company of information currently available to the Board, and is not based on any figure or information which has been audited or reviewed by the independent auditors of the Company nor approved by the audit committee of the Company. Shareholders and potential investors are advised to read carefully the announcement of the interim results of the Group for the Relevant Period which is expected to be released in November 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 13 October 2017

As at the date of this announcement, the executive director of the Company is Mr. Li Jinze, the non-executive directors are Mr. Ren Hailong and Mr. Liao Zhaohui, and the independent non-executive directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.