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*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 4 October 2017 (the “**Prospectus**”) issued by Kakiko Group Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the Shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby offered.

*In connection with the Share Offer, ChaoShang Securities Limited, as the stabilising manager (the “**Stabilising Manager**”) or its authorised agents, on behalf of the Placing Underwriters, may, but is not obliged to, over-allocate Shares and/or effect any other transactions to the extent permitted by applicable laws of Hong Kong or elsewhere with a view to stabilising or supporting the market price of the Shares at a level higher than which might otherwise prevail in the open market, for a limited period from the Listing Date and until the 30th day after the last day for the lodging of applications under the Public Offer. However, there is no obligation on the Stabilising Manager or its authorised agents to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Stabilising Manager or its authorised agents and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Public Offer, being Thursday, 9 November 2017. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements in Hong Kong on stabilisation including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure and conditions of the Share Offer” in the Prospectus. After this date, an announcement will be made and no further stabilising action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.*

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Joint Bookrunners which is exercisable in full or in part by the Joint Bookrunners (on behalf of the Placing Underwriters), at any time from the Listing Date until the 30th day after the last day for lodging of applications under the Public Offer being Thursday, 9 November 2017, to require the Company to allot and issue up to an aggregate of 46,125,000 additional Shares, representing approximately 15% of the number of Offer Shares initially being offered under the Share Offer at the Offer Price to cover any over-allocations in the Share Offer and/or the obligations of the Stabilising Manager to return securities borrowed under the Stock Borrowing Agreement. As at the date of this announcement, the Joint Bookrunners confirm that there has been no over-allocations in the Placing and the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.

Potential investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Underwriters) have the right, at their sole and absolute discretion, to terminate the obligations under the Public Offer Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Grounds for Termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 17 October 2017).

KAKIKO GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

- Total number of Offer Shares** : 307,500,000 Shares comprising 200,000,000 New Shares and 107,500,000 Sale Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares** : 153,750,000 Shares (as adjusted after re-allocation)
- Number of Placing Shares** : 153,750,000 Shares including 107,500,000 Sale Shares (as adjusted after re-allocation and subject to the Over-allotment Option)
- Offer Price** : HK\$0.52 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund)
- Nominal value** : HK\$0.01 per Share
- Stock code** : 2225

Sponsor



Joint Bookrunners



Joint Lead Managers



ANNOUNCEMENT OF ALLOTMENT RESULTS