THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

## **CONTENTS**

You should rely only on the information contained in this document to make your investment decision. Our Company has not authorised anyone to provide you with information that is different from what is contained in this document. Any information or representation not contained or made in this document must not be relied on by you as having been authorised by our Company, the Sponsor, the [REDACTED], the [REDACTED], any of the [REDACTED], any of their respective directors, affiliates, employees or representatives or any other person or party involved in the [REDACTED].

	Page(s)
EXPECTED TIMETABLE	i
CONTENTS	iv
SUMMARY	1
DEFINITIONS AND GLOSSARY OF TECHNICAL TERMS	11
FORWARD-LOOKING STATEMENTS	25
RISK FACTORS	26
INFORMATION ABOUT THIS DOCUMENT AND THE [REDACTED]	44
WAIVER FROM STRICT COMPLIANCE WITH THE LISTING RULES	48
DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]	49
CORPORATE INFORMATION	52
INDUSTRY OVERVIEW	54
REGULATORY OVERVIEW	66
HISTORY AND DEVELOPMENT	92
BUSINESS	102
DIRECTORS AND SENIOR MANAGEMENT	169
RELATIONSHIP WITH CONTROLLING SHAREHOLDERS	185

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

## **CONTENTS**

	Page(s)
SUBSTANTIAL SHAREHOLDERS	190
SHARE CAPITAL	191
FINANCIAL INFORMATION	195
FUTURE PLANS AND [REDACTED]	252
[REDACTED]	254
STRUCTURE AND CONDITIONS OF THE [REDACTED]	261
HOW TO APPLY FOR [REDACTED]	270
APPENDIX I - ACCOUNTANTS' REPORT	I-1
APPENDIX II - UNAUDITED PRO FORMA FINANCIAL INFORMATION	II-1
APPENDIX III - SUMMARY OF THE CONSTITUTION OF THE COMPANY AND	
CAYMAN ISLANDS COMPANY LAW	III-1
APPENDIX IV - STATUTORY AND GENERAL INFORMATION	IV-1
APPENDIX V - DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION	V-1